

ENTITLEMENT OFFER CLOSING DATE REMINDER AND OPERATIONS UPDATE

- Final reminder to Eligible Shareholders to take up Entitlement Issue (Offer) which closes at 5.00pm (AWST) this Friday, 25 October 2024
- Strong participation in the Offer from Board and Management
- Second well (LF-06) currently drilling ahead at 226 metres in 12^{1/4} inch top hole section

TMK Energy Limited (ASX: TMK) (“**TMK**” or the “**Company**”) is pleased to provide this **final reminder** to Eligible Shareholders that the currently open Entitlement Issue (Offer) closes tomorrow (Friday) at 5.00pm AWST and will **not be extended** beyond that date. Eligible Shareholders who have provided email contact details have been contacted earlier this week by email with a reminder.

Many Eligible Shareholders have also taken advantage of the opportunity to apply for Shortfall Shares, including unmarketable parcel holders (holders with less than a \$500 holding) who are using the opportunity to “top up” their holding for no transaction costs.

The Offer has also been well supported so far by many shareholders, including strong participation from the Board and Management of the Company, who have taken up a significant portion, or in most cases, their full entitlements under the Offer. The Board strongly encourages all Eligible Shareholders, who have not already done so, to seriously consider the current Offer.



2024 Pilot Well Program drilling underway at the Gurvantes XXXV Coal Seam Gas Project in Mongolia



Operationally, the second pilot well in the current drilling program (LF-06) was this morning drilling ahead at 226 metres in the 12^{1/4} inch top hole section. The immediate forward program will be to set the 9^{5/8} inch casing at approximately 255 metres, then drill through the production interval, the upper coal seam, before running the liner and then moving to LF-04, the final well in the program. Further updates will be provided upon the conclusion of drilling activity at the LF-06 well.

Mr Dougal Ferguson, TMK Energy's Chief Executive Officer commented:

*"We continue to remind all existing Eligible Shareholders that the Entitlements Issue **remains open for acceptance up until 5.00pm (AWST) on Friday 25 October 2024** but will not be extended beyond that date.*

Drilling continues to progress safely, on time and on budget, with the additional three pilot wells due to be completed and put on production within the next 4-6 weeks. Completion of the 2024 work program will be another key milestone achieved and big step forward for the Gurvantes Project.

The current Offer provides Eligible Shareholders the opportunity to participate in any success at a very competitive price point and the Board strongly encourage those shareholders that have not already done so, to seriously consider this Offer which closes tomorrow."

– ENDS –

For the purposes of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For more information www.tmkenergy.com.au or contact,

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About TMK Energy

TMK Energy Limited is an oil and gas exploration company listed on the Australian Stock Exchange (ASX:TMK). TMK holds a 100% interest in the Gurvantes XXXV Project in the South Gobi Desert of Mongolia which is highly prospective for coal seam gas (CSG).

TMK is focussed on the responsible development of the Gurvantes XXXV Project and establishing itself as a key supplier of cleaner energy to support Mongolia's development and address the significant domestic issues around energy security, reliability, and independence. The Gurvantes Project XXXV is also strategically located less than 20 kms from the Chinese border and close to existing gas infrastructure in northern China, presenting a significant advantage to supplying the world's largest energy market.

