

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
TIMAH RESOURCES LIMITED	69 123 981 537

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On market buy - back
2 Date Appendix 3C was given to ASX	19 March 2021

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<i>194,222</i>	<i>20,000</i>
4 Total consideration paid or payable for the shares/units	<i>\$11,408.04</i>	<i>\$ 1,240.00</i>

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: .060 date: 21 May 2021 lowest price paid. 056 date: 28 April 2021	highest price paid: .062 lowest price paid: .062 highest price allowed under rule 7.33: .062

Participation by directors

6 Deleted 30/9/2001.

--

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

785,778

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Director/Company secretary)

Date: 26/05/2021

Print name: TAN SRI DR MAH KING THIAN

+ See chapter 19 for defined terms.

== == == == ==

+ See chapter 19 for defined terms.