

Notice reference number: 0431.17.04

Notice date: 20/04/2017

What's this about?

Effective date: 20/04/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Tinybeans Group Ltd – Admission and Commencement of Official Quotation

Description

Tinybeans Group Ltd (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Thursday 20 April 2017.

Official quotation of the Company's securities is expected to commence at 11:00am AEST on Friday 21 April 2017.

The Company raised \$6,500,000 pursuant to the offer under its replacement prospectus dated 7 March 2017 (Prospectus) by the issue of 6,500,000 fully paid ordinary shares at an issue price of \$1.00 per share.

Quoted Securities: 11,069,772 fully paid ordinary shares

ASX Code: TNY

Time: 11:00 am AEST

Date: Friday 21 April 2017

ASX Trade Abbreviation: TINYBEANS

ISIN: AU000000TNY6

Home Branch: Sydney

Industry Classification: 4510 – Software & Services

Registered Office: Level 2, 105-111 Reservoir Street
Surry Hills NSW 2010

Phone: (02) 0414 288 222
Website: www.tinybeans.com

Company Secretary: Mr Anand Sundaraj

Share Registry: Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000

Phone: 1300 880 732

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	See page 43 of the Prospectus
Activities:	Provision of a mobile and web-based social media platform
Lead Manager:	Bell Potter Securities Limited
ASX Restricted Securities:	15,075,388 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation. 149,158 options exercisable at \$0.3210 each expiring on the third anniversary of the date of issue, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 18 April 2017. 109,065 options exercisable at \$0.5364 each expiring on the third anniversary of the date of issue, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 18 April 2017. 96,617 options exercisable at \$0.5029 each expiring on the third anniversary of the date of issue, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 18 April 2017.
Other securities not quoted:	Nil

What do I need to do and by when?

Instructions

For further information, please refer to the Prospectus or call the Offer Information Line on 1300 880 732 (within Australia) or +61 1300 880 732 (outside Australia) from 8:30am to 5:30pm, Monday to Friday.

Need more information?

Issued by

George Tharian

Contact Details

(02) 9227 0000

Disclaimer