

Announcement Summary

Entity name

TINYBEANS GROUP LTD

Date of this announcement

Monday September 06, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted and unvested options exercisable at \$1.30 and expiring 20 July 2025	1,159,750	31/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TINYBEANS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

46168481614

1.3 ASX issuer code

TNY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted and unvested options exercisable at \$1.30 and expiring 20 July 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02307524-2A1262994?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.30000000

Expiry date

20/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TNY: Ordinary Fully Paid Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02307524-2A1262994?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

1,159,750





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TNY : ORDINARY FULLY PAID	46,290,127

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNYAE : OPTION EXPIRING 27-MAR-2024 EX \$1	13,250
TNYAB : OPTION EXPIRING VAR DATES EX VAR PRICES	3,103,542
TNYAM : OPTION EXPIRING 12-APR-2025 EX \$1.47	203,000
TNYAL : OPTION EXPIRING 22-FEB-2026 EX \$1.50	100,000
TNYAF : OPTION EXPIRING 15-JUL-2024 EX 92C	657,909
TNYAD : OPTION EXPIRING 19-DEC-2023 EX \$2.20	26,500
TNYAC : OPTION EXPIRING 19-AUG-2023 EX \$1.10	196,683
TNYAG : OPTION EXPIRING 15-JUL-2024 EX \$1.60	220,779
TNYAI : OPTION EXPIRING 08-JAN-2026 EX \$1.75	150,000
TNYAJ : OPTION EXPIRING 08-JAN-2026 EX \$2.25	150,000
TNYAK : OPTION EXPIRING 08-JAN-2026 EX \$3.50	300,000
TNYAH : OPTION EXPIRING 16-DEC-2024 EX \$1.60	66,250
New class - code to be confirmed : Unlisted and unvested options exercisable at \$1.30 and expiring 20 July 2025	1,159,750





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13