

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **Tinybeans Group Ltd**

ACN/ARSN **ACN 168 481 614**

1. Details of substantial holder (1)

Name Edward Geller

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

20 / 05 / 24

The previous notice was given to the company on

06 / 07 / 23

The previous notice was dated

06 / 07 / 23

2. Previous and present voting

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power (5)
Fully paid ordinary shares	6,562,094	8.77%	6,562,095	5.88%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/04/2024	Edward Geller	Dilution of interest in the Company occurred following the Company's issue of 27,246,210 Shares pursuant to the Institutional Offer announced 23/04/2024	N/A	ORD 6,562,095	6,562,094
5/07/2023	Edward Geller	Dilution of interest in the Company occurred following the Company's issue of 13,451,970 Shares pursuant to the Institutional Offer announced 27/06/2023	N/A	ORD 6,562,094	6,562,094
2/02/2022	Edward Geller	Issue of shares as approved by shareholders at AGM	Nil	ORD 763,277	763,277
21/12/2022	Edward Geller	Issue of shares as approved by shareholders at AGM	Nil	ORD 91,629	91,629

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Edward Geller	Edward Geller	Edward Geller	Registered Holder	ORD 6,145,217	6,145,217
Me & 4 Boys Pty Ltd Super Prosperity	Me & 4 Boys Pty Ltd <Super Prosperity A/c>	Me & 4 Boys Pty Ltd <Super Prosperity A/c>	Power to control the votes attached to the securities	ORD 331,878	331,878
Edward Geller	Edward Geller	Edward Geller	Power to control the votes attached to the securities	ORD 85,000	85,000

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Edward Geller	PO BOX 1165, BONDI JUNCTION, NSW 1355

Signature

print name	Edward Geller	capacity	Substantial Holder
sign here		date	20 05 2024