



Perth Office
Level 2, 35 Ventnor Avenue
West Perth WA 6005
Australia
PO Box 584
West Perth WA 6872
t +61 8 9214 2100
f +61 8 9226 2958

28 November 2013

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**ANNUAL GENERAL MEETING
TORO ENERGY LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Adoption of the Remuneration Report

☐ Votes where the proxy directed to vote “for” the motion	451,492,982
☐ Votes where the proxy was directed to vote “against” the motion	5,354,577
☐ Votes where the proxy may exercise a discretion how to vote	8,587,011

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,509,236.

The motion was carried on a show of hands as an ordinary resolution.

Re-election of Mr Greg Hall as a Director of the Company

☐ Votes where the proxy directed to vote “for” the motion	455,581,222
☐ Votes where the proxy was directed to vote “against” the motion	2,763,115
☐ Votes where the proxy may exercise a discretion how to vote	8,151,117

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 602,102.

The motion was carried on a show of hands as an ordinary resolution.

Approval of the Performance Rights Plan

☐ Votes where the proxy directed to vote “for” the motion	448,261,298
☐ Votes where the proxy was directed to vote “against” the motion	9,415,065
☐ Votes where the proxy may exercise a discretion how to vote	8,359,467

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,061,726.

The motion was carried on a show of hands as an ordinary resolution.

Grant of Performance Rights to Dr Vanessa Guthrie

☐ Votes where the proxy directed to vote “ for ” the motion	437,118,229
☐ Votes where the proxy was directed to vote “ against ” the motion	20,606,851
☐ Votes where the proxy may exercise a discretion how to vote	8,356,867

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,015,609.

The motion was carried on a show of hands as an ordinary resolution.

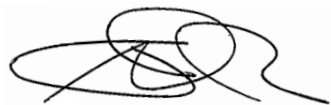
Approval of 10% Placement Facility

☐ Votes where the proxy directed to vote “ for ” the motion	441,928,192
☐ Votes where the proxy was directed to vote “against” the motion	15,628,500
☐ Votes where the proxy may exercise a discretion how to vote	8,467,867

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,072,997.

The motion was carried on a show of hands as a special resolution.

Yours faithfully,

A handwritten signature in black ink, appearing to be "TODD ALDER", written over a light blue rectangular background.

**TODD ALDER
COMPANY SECRETARY**