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2 November 2015

Australian Securities Exchange
Company Announcements Office
Level 40 Central Park, 152 – 158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam

TORO ENERGY LTD – LAPSE OF OPTIONS

We inform you that the following unlisted options have lapsed:

<u>Security Type</u>	<u>ASX Code</u>	<u>No.</u>	<u>Granted</u>	<u>Exercise Price</u>	<u>Expiry Date</u>
Unlisted Options	TOEAU	24,390,244	2 November 2012	\$0.123	1 November 2015

Could you please amend your records accordingly.

Yours Faithfully,

A handwritten signature in black ink, consisting of several loops and a trailing line, positioned above the name of the signatory.

**TODD ALDER
COMPANY SECRETARY**

