



3 November 2016

Triton Minerals Ltd

Holder of significant graphite
resources in Mozambique

ASX: TON

ABN: 99 126 042 215



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Projects:	Mozambique
Balama North	Graphite-Vanadium
Ancuabe	Graphite
Balama South	Graphite

UNDERWRITTEN ENTITLEMENT OFFER

DESPATCH OF PROSPECTUS

On 24 October 2016, Triton Minerals Ltd (ASX: TON, **Triton** or the **Company**) announced that the Company will be offering eligible shareholders the opportunity to acquire fully paid ordinary shares in the Company (**Shares**) through a pro rata non-renounceable entitlement issue of one (1) Share for every four (4) Shares held by eligible shareholders on the record date, at an issue price of \$0.06 per Share to raise up to \$7,893,634, before expenses (**Entitlement Offer**).

The Company will also make an offer of 25,000,000 options exercisable at \$0.10 each and expiring 30 June 2018, for nil cash consideration, to each of:

- Shandong Tianye (Minjar Gold Pty Ltd's nominee); and
- Somers & Partners (or its nominees).

The Company advises that it has now sent the prospectus and entitlement and acceptance forms which relate to this Entitlement Offer to all eligible shareholders.

Shareholders can also access the prospectus and entitlement and acceptance form via the Computershare website. If shareholders have questions regarding accessing these documents electronically, please contact Computershare on 1300 850 505 or the Company Secretary by telephone on +61 8 6489 2555.

If shareholders have any other queries regarding the Entitlement Offer please contact the Company Secretary by telephone on +61 8 6489 2555 or your stockbroker or professional adviser.

For further information visit www.tritonminerals.com or please contact:

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The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.