1300 135637

2nd October 2009

Please Lodge announcement and send through confirmation of same.

Regards

Sharni Cornelius
Email: Sharni.cornelius@wentworth.com.au

2 October 2009

ASX ANNOUNCEMENT

$6.9 million Non-renounceable Rights Issue

Notice of Shortfall under Appendix 7A of ASX Listing Rules

The Directors of Wentworth Holdings Limited (Wentworth, ASX:WWM) announce that the company has successfully completed its 1 for 1 fully underwritten non-renounceable entitlement offer.

Wentworth is delighted with the strong support that shareholders showed for the company through the high participation rate under the rights issue. The rights issue positions Wentworth strongly to continue refining its existing business and to seek organic and other growth opportunities that fit with the core business.

Total acceptances received were 84,503,009 shares, leaving a shortfall of 31,040,326 shares to be taken up by the underwriter. The shortfall represented approximately 26.86% of the issue.

The shares will be issued on or about 9th October 2009, with holding statements to be despatched on the same day.

For all queries please contact:

Mr Charles Tarbey
0421 055 955