

ASX Limited  
Exchange Centre  
Level 1, 20 Bridge Street  
SYDNEY NSW 2000

Fax No. 9227 0361

**Tel.Pacific Limited – Securities Subject to Voluntary Escrow**

Approximately 46.6% of the Company's shares on issue are subject to voluntary escrow. Those are held by the executive directors of the Company, being Chiao-Heng (Charles) Huang, Jeffrey Ma and Barry Chan. Each executive director has entered into a voluntary escrow arrangement over all of the securities that he currently holds in the Company, as set below:

| Shareholder                   | Shares Held | Options Held | Escrow Period            |
|-------------------------------|-------------|--------------|--------------------------|
| Chiao-Heng<br>(Charles) Huang | 41,917,173  | 4,000,000    | 12 months from admission |
| Barry Chan                    | 6,994,706   | 2,000,000    | 12 months from admission |
| Jeffrey Ma                    | 2,401,073   | 2,000,000    | 12 months from admission |



Chiao-Heng (Charles) Huang  
Managing Director

6 July 2007