

3 August 2023

Dear Shareholder

ANNUAL GENERAL MEETING OF SHAREHOLDERS AND ELECTRONIC COMMUNICATIONS

Toubani Resources Inc. (the Company) (ASX:TRE) is convening an Annual General Meeting of shareholders (AGM) on Friday, 1 September 2023, at 3:00pm (WST). If you would like to attend and participate in the AGM, it will be held at 45 Ventnor Avenue, West Perth 6005. If the above arrangements with respect to the AGM change, shareholders will be updated via the ASX Market Announcements Platform as well as the Company's website at www.toubaniresources.com.

Notice of Meeting

The Company will not be dispatching physical copies of the Notice of Meeting and accompanying material (Notice) to registered CDI holders. Instead, copies of the Notice are available for viewing and download at <https://www.toubaniresources.com/announcements/asx/>. CDI holders who have not elected to receive communications by email with the Company's share registry will receive a copy of this letter and a personalised CDI Voting Instruction form by post.

Voting

CDI holders are encouraged to participate in voting on the resolutions to be considered at the AGM. To vote, please complete, sign and return your personalised CDI Voting Instruction form in accordance with the instructions set out in the CDI Voting Instruction form. Alternatively, you may vote online at <https://www.automicgroup.com.au>. Voting instructions (by CDI Voting Instruction form or online voting) must be received by the Company's share registry by no later than 3:00 pm (WST) on Monday, 28 August 2023. Instructions received after that time will not be valid for the AGM. Please refer to the full Notice for further important information. The Company encourages all shareholders to vote prior to the AGM by returning their voting instructions before the deadline and advises that all voting in respect of resolutions considered at the AGM will be conducted on a poll.

Electronic communications

Please register to receive electronic communications and update your shareholder details online at <https://www.automicgroup.com.au> or email Automic Share Registry at hello@automic.com.au. This method allows the Company to keep you informed without delay, is environmentally friendly, and reduces the Company's print and mail costs.



Kevin Hart
Joint Company Secretary