



Announcement Summary

Entity name

TOUBANI RESOURCES INC.

Date of this announcement

Friday September 08, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.35 and expiring 06/09/2026	950,000	07/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOUBANI RESOURCES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

661082435

1.3 ASX issuer code

TRE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.35 and expiring 06/09/2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

7/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Tim Kestell	Tim Kestell	150,000
Mark Strizek	Mark Strizek	400,000
Scott Perry	Scott Perry	400,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02694032>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.35000000	6/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

TRE : CHESS DEPOSITARY INTERESTS 1:1

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02694032>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

950,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TRE : CHESS DEPOSITARY INTERESTS 1:1	117,528,848

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TREAQ : OPTION EXPIRING 09-JAN-2026 EX \$0.50	1,000,000
TREAP : OPTION EXPIRING 09-JAN-2026 EX \$0.35	1,000,000
TREAB : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,795
TREAC : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,794
TREAD : OPTION EXPIRING 21-NOV-2025 RESTRICTED	990,794
TREAE : OPTION EXPIRING 03-JUN-2024 EX CAD 0.675	224,442
TREAF : OPTION EXPIRING 07-AUG-2024 EX CAD 0.75	33,333
TREAG : OPTION EXPIRING 13-AUG-2024 EX CAD 0.75	333,333
TREAH : OPTION EXPIRING 02-MAR-2025 EX CAD 0.60	400,000
TREAI : OPTION EXPIRING 10-AUG-2025 EX CAD 0.84	1,918,886
TREAJ : OPTION EXPIRING 31-MAR-2026 EX CAD 0.45	933,329
TREAK : OPTION EXPIRING 14-DEC-2026 EX CAD 0.42	166,666
TREAL : OPTION EXPIRING 04-MAY-2027 EX CAD 0.30	482,221



TREAO : WARRANTS EXPIRING 08-NOV-2023 EX CAD 0.75	6,464,704
TREAR : OPTION EXPIRING 15-FEB-2026 EX \$0.35	1,000,000
New class - code to be confirmed : Options exercisable at \$0.35 and expiring 06/09/2026	950,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

1/9/2023