



Announcement Summary

Entity name

TOUBANI RESOURCES INC.

Announcement Type

New announcement

Date of this announcement

Monday October 30, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description           | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------|------------------------------------|------------|
| TRE                | CHESS DEPOSITARY INTERESTS 1:1 | 16,336,818                         | 30/10/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TOUBANI RESOURCES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

661082435

### 1.3 ASX issuer code

TRE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/10/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

30-Aug-2023 09:21

**Announcement Title**

New - Proposed issue of securities - TRE

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TRE : CHESS DEPOSITARY INTERESTS 1:1

Issue date

30/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

16,336,818

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**



**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| TRE : CHESS DEPOSITARY INTERESTS 1:1      | 133,865,666                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>        | <b>Total number of +securities on issue</b> |
|--------------------------------------------------|---------------------------------------------|
| TREAQ : OPTION EXPIRING 09-JAN-2026 EX \$0.50    | 1,000,000                                   |
| TREAP : OPTION EXPIRING 09-JAN-2026 EX \$0.35    | 1,000,000                                   |
| TREAS : OPTION EXPIRING 06-SEP-2026 EX \$0.35    | 950,000                                     |
| TREAT : PERFORMANCE RIGHTS                       | 8,500,000                                   |
| TREAB : OPTION EXPIRING 21-NOV-2025 RESTRICTED   | 990,795                                     |
| TREAC : OPTION EXPIRING 21-NOV-2025 RESTRICTED   | 990,794                                     |
| TREAD : OPTION EXPIRING 21-NOV-2025 RESTRICTED   | 990,794                                     |
| TREAE : OPTION EXPIRING 03-JUN-2024 EX CAD 0.675 | 224,442                                     |
| TREAF : OPTION EXPIRING 07-AUG-2024 EX CAD 0.75  | 33,333                                      |
| TREAG : OPTION EXPIRING 13-AUG-2024 EX CAD 0.75  | 333,333                                     |
| TREAH : OPTION EXPIRING 02-MAR-2025 EX CAD 0.60  | 400,000                                     |
| TREAI : OPTION EXPIRING 10-AUG-2025 EX CAD 0.84  | 1,918,886                                   |
| TREAJ : OPTION EXPIRING 31-MAR-2026 EX CAD 0.45  | 933,329                                     |



|                                                   |           |
|---------------------------------------------------|-----------|
| TREK : OPTION EXPIRING 14-DEC-2026 EX CAD 0.42    | 166,666   |
| TREAL : OPTION EXPIRING 04-MAY-2027 EX CAD 0.30   | 482,221   |
| TREAO : WARRANTS EXPIRING 08-NOV-2023 EX CAD 0.75 | 6,464,704 |
| TREAR : OPTION EXPIRING 15-FEB-2026 EX \$0.35     | 1,000,000 |