



Ms Farlee Walker
Advisor, Listings (Perth)
ASX Compliance Pty Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

28 April 2011

Dear Farlee

**RESPONSE TO ASX QUERY
APPENDICES 3Y LODGED 7 APRIL, 2011 after close of trading**

We refer to your letter dated 28 April 2011 relating to the lodgement of the Appendices 3Y lodged for Peter Smith, Michael Povey and Derrick Sufredo on 7 April 2011, a few hours after the close of the 5th business day. Truscott Mining Corporation Ltd ("the Company") provides the responses to your questions asked in your letter below:

1. Please explain why the Appendices 3Y were lodged late.

The Directors' Notices were lodged a few hours after the close of business on the 5th business day due to an oversight in internal administration procedures.

2. What arrangements does the company have in place with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?

The Company has a policy requiring that the Directors comply with its disclosure obligations.

3. If the current arrangements are inadequate or not being enforced, what additional steps does the Company intend to take to ensure compliance with listing rule 3.19B?

The Company has reviewed its procedures to ensure that any changes to a director's interests in the Company is notified promptly in writing to the Company Secretary.

Yours faithfully

A handwritten signature in dark ink, appearing to read "Michael J Povey", is written over a horizontal line.

Michael J Povey
Company Secretary



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28 April 2011

Mr Michael Povey
Truscott Mining Corporation Limited
13 Colin Street
WEST PERTH WA 6005

By email: m.povey@truscottmining.com.au

Dear Michael

Truscott Mining Corporation Limited (the "Company") Appendices 3Y – Change of Director's Interest Notices

We refer to the following:

1. The Appendices 3Y lodged by the Company with ASX Ltd ("ASX") on 8 April 2011 regarding a change in the directors' interests for Peter Smith, Michael Povey and Derrick Sufredo ("Appendices 3Y").
2. Listing rule 3.19A which requires an entity to tell ASX the following:
 - 3.19A.1 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the following times.
 - On the date that the entity is admitted to the official list.
 - On the date that a director is appointed.

The entity must complete an Appendix 3X and give it to ASX no more than 5 business days after the entity's admission or a director's appointment.
 - 3.19A.2 A change to a notifiable interest of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust). The entity must complete an Appendix 3Y and give it to ASX no more than 5 business days after the change occurs.
 - 3.19A.3 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the date that the director ceases to be a director. The entity must complete an Appendix 3Z and give it to ASX no more than 5 business days after the director ceases to be a director.
3. Listing rule 3.19B which states as follows.

An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by listing rule 3.19.A. The entity must enforce the arrangements with the director.

4. The Companies Update dated 27 June 2008, reminding listed entities of their obligation to notify ASX within 5 business days of the notifiable interests in securities held by each director and outlining the action that ASX would take in relation to breaches of listings rules 3.19A and 3.19B.

The Appendices 3Y indicate that a change in the Directors' notifiable interests occurred on 31 March 2011. It appears that the Appendices 3Y should have been lodged with ASX by 7 April 2011. Consequently, the Company may be in breach of listing rules 3.19A and/or 3.19B.

Please note that ASX is required to record details of breaches of the listing rules by listed companies for its reporting requirements.

ASX reminds the Company of its contract with ASX to comply with the listing rules. In the circumstances ASX considers that it is appropriate that the Company make necessary arrangements to ensure there is not a reoccurrence of a breach of the listing rules.

Having regard to listing rules 3.19A and 3.19B and Guidance Note 22: "Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities", we ask that you answer each of the following questions.

1. Please explain why the Appendices 3Y were lodged late.
2. What arrangements does the Company have in place with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does the Company intend to take to ensure compliance with listing rule 3.19B?

Your response should be sent to me by e-mail to farlee.walker@asx.com.au or by facsimile on facsimile number (08) 9221 2020. It should not be sent to the Company Announcements Office.

A response is requested as soon as possible and, in any event, not later than **7:30 am WST on Tuesday 3 May 2011**.

Under listing rule 18.7A, a copy of this query and your response will be released to the market, so your response should be in a form suitable for release and must separately address each of the questions asked. If you have any queries or concerns, please contact me immediately.

Yours sincerely



Farlee Walker
Adviser, Listings (Perth)