



Announcement Summary

Entity name

TISSUE REPAIR LTD

Date of this announcement

Wednesday November 15, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 27-SEP-2036 EX \$1.15	392,753	13/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TISSUE REPAIR LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

158411566

1.3 ASX issuer code

TRP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27-SEP-2036 EX \$1.15

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Dr Michael Silberberg

Name of registered holder

Dr Michael Silberberg

Number of +securities

392,753

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02453424-2A1339428?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.15000000

Expiry date

27/9/2036

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02453424-2A1339428?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to continuously employed or contracted with the Company as a Director:

- (i) 98,188 Options vesting 12 months from the date of his appointment; and
- (ii) 294,565 Options vesting monthly pro-rata over the next 36 months following the anniversary of his appointment.

Issue details

Number of +securities

392,753

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TRP : ORDINARY FULLY PAID	46,780,355

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRPAB : ORDINARY FULLY PAID RESTRICTED	13,684,488
TRPAD : OPTION EXPIRING 30-AUG-2034 RESTRICTED	3,300,000
TRPAE : OPTION EXPIRING 15-NOV-2036 RESTRICTED	2,591,412
TRPAC : OPTION EXPIRING 30-DEC-2033 RESTRICTED	11,240,000
TRPAG : OPTION EXPIRING 15-NOV-2036 EX \$1.15	2,927,880
TRPAF : OPTION EXPIRING 30-AUG-2034 EX \$0.3715	1,895,000
New class - code to be confirmed : OPTION EXPIRING 27-SEP-2036 EX \$1.15	392,753



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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