



Announcement Summary

Entity name

TISSUE REPAIR LTD

Date of this announcement

Thursday September 19, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 22 AUGUST 2031 EX PRICE \$1.15	120,930	22/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TISSUE REPAIR LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

158411566

1.3 ASX issuer code

TRP

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 22 AUGUST 2031 EX PRICE \$1.15

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.15000000

Expiry date

22/8/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TRP : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02453428-2A1339432&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

120,930





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRP : ORDINARY FULLY PAID	60,464,843

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRPAI : OPTION EXPIRING 27-MAR-2036 EX \$1.15	50,000
TRPAH : OPTION EXPIRING 27-SEP-2036 EX \$1.15	392,753
TRPAD : OPTION EXPIRING 30-AUG-2034 EX \$0.3715	3,300,000
TRPAE : OPTION EXPIRING 15-NOV-2036 EX \$1.15	2,591,412
TRPAC : OPTION EXPIRING 30-DEC-2033 EX \$0.2055	11,240,000
TRPAG : OPTION EXPIRING 15-NOV-2036 EX \$1.15	2,927,880
TRPAF : OPTION EXPIRING 30-AUG-2034 EX \$0.3715	1,895,000
New class - code to be confirmed : OPTION EXPIRING 22 AUGUST 2031 EX PRICE \$1.15	120,930



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13