

PERTH

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Affiliated through
Zolfo Cooper
United States
United Kingdom
Caribbean
and
KLC Kennic Lui & Co
Hong Kong
China

DGW:BBI:CSM:D2
C Smith

1 August 2011

Ms Elizabeth Harris
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: Elizabeth.Harris@asx.com.au

Dear Madam

Windimurra Vanadium Limited
(Subject to Deed of Company Arrangement) (the Company)
ACN 009 131 533

Please find enclosed an announcement relating to the Company.

Will you please arrange for the release of this announcement on the ASX Announcements Platform by close of business today.

Should you have any queries in relation to this matter, please do not hesitate to contact Caitlin Smith of this office.

Yours faithfully
Windimurra Vanadium Limited



Darren Weaver
Joint and Several Deed Administrator

Encl.



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I refer to my announcements released on the Australian Securities Exchange (ASX) Announcements Platform on 17 May 2010, 24 December 2010 and on 28 March 2011.

Extension of Reconstruction Deed

I advise that on 29 July 2011, the Deed Administrators have as requested by Trident Capital Pty Ltd (Trident), extended the outstanding conditions precedent in the Reconstruction Deed (from 31 July 2011) to 31 December 2011, to allow Trident further time to comply with certain conditions imposed by the ASX for the proposed reconstruction to proceed further.

For further information concerning the Company, you may wish to visit the Ferrier Hodgson website at www.ferrierhodgson.com.au.

Should you have any queries in relation to this matter, please do not hesitate to contact Caitlin Smith of this office.

Yours faithfully
Windimurra Vanadium Limited

Darren Weaver
Joint and Several Deed Administrator