19th September 2018

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

CPS CAPITAL APPOINTED AS MANAGING LEAD BROKER TO COMPLETE FUNDRAISING

The Directors of Titanium Sands Limited (**Company** or **TSL**) are pleased to announce CPS Capital Group Pty Ltd (**CPS Capital**) has been appointed as lead manager and broker to the capital raising as outlined in the Company's Prospectus dated 29th March 2018 as well as the Supplementary Prospectus dated 21st June 2018, and the Second Supplementary Prospectus dated today's date.

Titanium Sands Managing Director James Searle said "TSL is very pleased to have CPS Capital badge the capital raising given they are one of the biggest small cap brokers in Australia and through parties associated with CPS Capital hold a significant interest in the company already. CPS have understood the significant upside resource potential, both at depth and as we further explore the tenement areas for shareholders post listing".

As per the timetable included in the Second Supplementary Prospectus, Titanium Sands expects to be reinstated to the ASX on or about the 31 October 2018.

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