



ASX RELEASE

19th of August 2022

TITANIUM SANDS LIMITED

ACN 009 131 533

Level 11, London House
216 St. Georges Terrace
Perth Western Australia 6000
Tel: +61 (08) 9481 0389
Facsimile: +61 (08) 94636103
email
<http://titaniumsands.com.au>

Contact:

Dr James Searle
Managing Director
Tel: +61 419 949 636
james.searle@titaniumsands.com.au

Directors

Lee Christensen
Dr James Searle
Jason Ferris

Ticket

ASX: TSL

Conclusion of Institutional Investment

Titanium Sands Limited ("TSL" or "the Company") is pleased to announce the successful conclusion of the institutional investment by Bulk Commodity Holdings, LLC ("BCH"), a US-based institutional investor, as announced to the market on 11 May 2022, whereby BCH made a lumpsum prepayment for \$535,000 worth of shares in TSL.

The parties have now mutually agreed for the Company to satisfy its obligations to BCH in full by way of a cash payment of \$535,000 and an issuance of 10,575,000 shares to BCH.

TSL is pleased to have had BCH's support during a difficult time in the global markets and BCH's investment served as an important bridge in TSL's cash flow requirements.

Ends-

The Board of Directors of Titanium Sands Ltd authorised this announcement to be given to the ASX.

Further information contact:

James Searle
Managing Director
T: +61 8 9481 0389
E: info@titaniumsands.com.au