CONTINUATION INVESTMENTS LIMITED

12 August 2013

Manager of Company Announcements
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By E-Lodgement

INITIAL ADVICE TO SHAREHOLDERS IN RESPONSE TO TAKEOVER OFFER BY DMX CORPORATION

DMX Corporation Limited (ASX: DMX) has today announced to the market that it intends to make an unsolicited and conditional off-market takeover bid to acquire two thirds of the ordinary shares in Continuation Investments Limited (ASX: COT). DMX will offer either 7.00 cents per COT share or 5.83 DMX shares per COT share.

The Continuation Investments Limited Board was only advised of the intention of DMX Corporation today, 12 August 2013. The Board notes that DMX has been suspended by ASX for 12 months.

The offer document has also been received today. The Directors will review the offer document and provide shareholders further advice in due course.

Meanwhile, shareholders are advised to TAKE NO ACTION in relation to DMX Corporation's offer.

The Directors will keep shareholders fully informed of further developments as they occur and will provide a formal recommendation on the bid, providing shareholders ample time to make an informed decision.

Yours Sincerely

Jeremy King
Director

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