CONTINUATION INVESTMENTS LIMITED

NET TANGIBLE ASSETS AS AT 30 NOVEMBER 2013

	30 NOVEMBER 2013
	Cents
Gross Tangible Asset backing[1]	**8.29**
Deferred tax asset on realised tax losses	-
NTA after tax on realised income/gains and/or losses	**8.29**
Deferred tax asset / (liability) on unrealised positions	-
NTA after tax on unrealised gains and/or losses	**8.29**

1. Gross Tangible Asset Backing:

    - includes investments at current market value less associated selling costs
    - is before Deferred Tax Asset on realised tax losses
    - is before any Deferred Tax on unrealised investment gains/losses

Comments:

The Net Tangible Assets quoted above are based on unaudited financial accounts.

At the present time, the Company continues to actively examine various investment opportunities and holds predominantly cash assets. In addition to the net assets noted above, which equate to $1.646 million the Company also holds approximately $220,000 of cash to which it is not entitled, being unpresented cheques from past distributions. The Company earns interest on such unclaimed monies until they are claimed or passed to the relevant authorities, as unclaimed monies.

Sarah Smith
Company Secretary

For further enquiries: (08) 9322 7600