DMX
CORPORATION
STRATEGIC VALUE INVESTMENTS

30th January 2014

By e-lodgement: 1300 135 638

The Manager
Compant Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Takeover bid by DMX Corporation Limited for Continuation Investments Limited

Following recent discussions with the Continuation Investment's ("COT") Board, it has become apparent that the defeating condition at clause 5.6(a) in the takeover document of 10 December 2013 cannot be met. This conclusion is supported by the COT's advice released to the market on 19 December 2013 that 57.1% of shareholders would reject the takeover offer.

At this stage of the offer 11% of shareholders have accepted the bid but DMX had a relevant interest of less than 5%.

Accordingly the offer will not be proceeding, and effective from 18 February 2014 when the Offer Period ends, is withdrawn .

Yours sincerely,

Roger Collison
Executive Chairman
DMX Corporation Limited

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