Rule 4.7B

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Plukka Limited *(formerly Continuation Investments limited)*

ABN	Quarter ended ("current quarter")
91 106 854 175	31 December 2015

Consolidated statement of cash flows

	Cash flows related to operating activities	Current quarter $A'000	Year to date (6 Months) $A'000
1.1	Receipts from customers	685	959
1.2	Cash paid to suppliers and employees	(889)	(1,641)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	-	-
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.8	Other	-	-
	Net operating cash flows	(204)	(682)

+ See chapter 19 for defined terms.

		Current quarter $A'000	Year to date (6 Months) $A'000
1.8	Net operating cash flows (carried forward)	(204)	(682)
	Cash flows related to investing activities		
1.9	Payment for acquisition of:	-	-
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	(137)	(152)
	(e) other non-current assets	-	-
1.10	Proceeds from disposal of:		
	(a) businesses (item 5)	-	-
	(b) equity investments	-	-
	(c) intellectual property	-	-
	(d) physical non-current assets	-	-
	(e) other non-current assets (exploration projects)	-	-
1.11	Loans to other entities	-	-
1.12	Loans repaid by other entities	-	-
1.13	Other	-	-
	Net investing cash flows	(137)	(152)
1.14	**Total operating and investing cash flows**	(341)	(834)
	Cash flows related to financing activities		
1.15	Proceeds from issues of shares, options, etc.	10,000	10,000
1.16	Cash acquired from subsidiary	-	-
1.17	Proceeds from borrowings	-	-
1.18	Repayment of borrowings	-	-
1.19	Dividends paid	-	-
1.20	Other – capital raising costs	(927)	(927)
	Net financing cash flows	9,073	9,073
	Net increase (decrease) in cash held	8,732	8,239
1.21	Cash at beginning of quarter/year to date	26	519
1.22	Exchange rate adjustments to item 1.20	-	-
1.23	**Cash at end of quarter**	8,758	8,758

+ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter $A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	48
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Includes payments to directors as follows:

- Directors fees

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

The following securities were issued during the quarter in relation to the Public Offer pursuant to the Prospectus released 21 October 2015:

- 72,734,997 Fully Paid Ordinary Shares to Vendors (Vendor Shares)
- 7,040,000 Fully Paid Ordinary Shares (Facilitation Shares)
- 11,000,000 Unlisted Options ($0.20; expiry 01/12/2018) to Directors and Advisors
- 19,535,000 Performance Rights to Management (Subject to Vesting Conditions)

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

Financing facilities available
Add notes as necessary for an understanding of the position.

		Amount available $A'000	Amount used $A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter $A'000	Previous quarter $A'000
4.1	Cash on hand and at bank	8,758	26
4.2	Deposits at call	-	-
4.3	Bank overdraft	-	-
4.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.23)	8,758	26

Acquisitions and disposals of business entities

		Acquisitions *(Item 1.9(a))*	Disposals *(Item 1.10(a))*
5.1	Name of entity (Reverse Acquisition)*	Continuation Investments Limited	-
5.2	Place of incorporation or registration	Australia	-
5.3	Consideration for acquisition or disposal	72,734,997 fully paid ordinary shares in Continuation Investments Limited**	-
5.4	Total net liabilities	A$205,576	-
5.5	Nature of business	Listed Investment Company	-

**Per Prospectus dated 21 October 2015*
***Continuation Investments Limited (legal parent, accounting acquiree) issued 72,734,997 ordinary shares to Treasure Castle Holdings Limited Shareholders under the Reverse Acquisition*

Compliance statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.

2 This statement does give a true and fair view of the matters disclosed.

Sign here: .... Date: 29 January 2016
(Company secretary)

Print name: Charly Duffy

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.

3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.