

ASX ANNOUNCEMENT

3 July 2020

COMPLETION OF SHARE PURCHASE PLAN

Davenport Resources Ltd (ASX: DAV, "Davenport", "The Company") is pleased to advise that further to the announcement of 9 June 2020, the Share Purchase Plan ("**SPP**") closed on 1 July 2020 with funds raised totalling \$547,000.

The Company would like to thank shareholders for their support and looks forward to providing further details about the exciting opportunities for Davenport Resources in 2020.

The new shares to be issued under the SPP are expected to be allotted on or about 3 July 2020, with holding statements expected to be dispatched to participating shareholders on 3 July 2020.

The Company has also received additional interest from AFSL and sophisticated investors, both on a firm and best endeavours basis.

This announcement has been approved by the Board of Directors of the Company.

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