

Market Announcement

31 July 2023

South Harz Potash Limited (ASX: SHP) – Trading Halt

Description

The securities of South Harz Potash Limited ('SHP') will be placed in trading halt at the request of SHP, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 2 August 2023 or when the announcement is released to the market.

Issued by

Nicholas Mountain

Adviser, Listings Compliance

31 July 2023

The Manager
ASX Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

tradinghaltsperth@asx.com.au

Dear Sir,

REQUEST FOR TRADING HALT – SOUTH HARZ POTASH LIMITED (SHP)

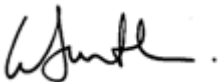
South Harz Potash Limited (**South Harz**) requests a trading halt in respect of the securities of South Harz, commencing immediately.

For the purposes of ASX Listing Rule 17.1, South Harz provides the following information:

- 1 The trading halt is requested for the purpose of the Company considering, planning and executing a capital raising.
- 2 The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Wednesday, 2 August 2023, or South Harz making an announcement to the market in relation to the outcome of the capital raising.
- 3 South Harz is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours faithfully,

SOUTH HARZ POTASH LIMITED



Graeme Smith
Company Secretary