



Announcement Summary

Entity name
SOUTH HARZ POTASH LTD

Announcement Type
New announcement

Date of this announcement
Monday November 24, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SHPAA	OPTION EXPIRING 23-NOV-2025 EX \$1.35	224,444	Expiry of option or other convertible security without exercise or conversion	23/11/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SOUTH HARZ POTASH LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

153414852

1.3 ASX issuer code

SHP

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/11/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
SHPAA : OPTION EXPIRING 23-NOV-2025 EX \$1.35	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
224,444	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
23/11/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHP : ORDINARY FULLY PAID	130,167,687

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHPAA : OPTION EXPIRING 23-NOV-2025 EX \$1.35	0
SHPAAC : OPTION EXPIRING 10-AUG-2026 EX \$1.20	1,706,823
SHPAD : OPTION EXPIRING 19-JUN-2029 EX \$0.09	333,333
SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$2.409	158,799
SHPAAF : OPTION EXPIRING 24-NOV-2026 EX \$1.20	91,667
SHPAAL : OPTION EXPIRING 20-AUG-2027 EX \$0.09	41,567,146
SHPAAD : OPTION EXPIRING 21-AUG-2027 EX \$0.96	66,667
SHPAAJ : PERFORMANCE RIGHTS	2,883,334
SHPAAA : OPTION EXPIRING 01-JAN-2028 EX \$0.99	200,000
SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$1.32	200,000
SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$3.045	307,107
SHPAAE : OPTION EXPIRING 31-OCT-2028 EX \$0.84	1,887,668
SHPAAK : OPTION EXPIRING 31-JUL-2027 EX \$0.09	8,089,271
SHPAAI : OPTION EXPIRING 21-DEC-2026 EX \$1.20	233,333



SHPAAH : OPTION EXPIRING 19-DEC-2026 EX \$1.20	550,010
SHPAP : OPTION EXPIRING 05-AUG-2026 EX \$2.2665	12,805
SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$1.635	133,333
SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$2.04	133,333
SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$1.80	187,866
SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$2.25	308,201
SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$1.845	66,667
SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.825	133,333
SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$1.23	133,333

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.