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BY FACSIMILE TO: ASX Limited (ASX)
Companies Announcement Office
Fax: 1300 135 638
2 pages

24 May 2013

ARBN 009 475 398

Dear Sir,

Please find attached update Notice lodged on Minera Gold Limited today.

Yours faithfully,

A handwritten signature in dark ink, appearing to read "Janis Sawyer", with a checkmark at the end.

Janis Sawyer
for and on behalf of
Anglo Pacific Group plc



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BY FACSIMILE TO: Angeline Hicks
Company Secretary
Minera Gold Limited
08 9200 1861
1 page

24 May 2013

ARBN 009 475 398

Dear Madam,

Anglo Pacific Group PLC (the "Company") advises it currently holds 37,561,398 shares in Minera Gold Limited. Subsequent to placement of shares announced on 16 May 2013 by Minera Gold Limited this represents 7.91% of the increased share capital, down from 9.04% as last advised on 16 April 2012.

Yours faithfully,

A handwritten signature in dark ink, appearing to read "Janis Sawyer", with a checkmark at the end.

Janis Sawyer
for and on behalf of
Anglo Pacific Group PLC