



Announcement Summary

Entity name

TIVAN LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 19, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| TVN                | ORDINARY FULLY PAID  | 85,714,289                         | 19/02/2025 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

TIVAN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

12000817023

### 1.3 ASX issuer code

TVN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/2/2025



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

13-Feb-2025 09:25

**Announcement Title**

New - Proposed issue of securities -  
TVN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

42,857,148 free attaching Placement Options to be issued to placement participants on the basis of 1 option for every 2 placement shares, and 10,000,000 Broker Options on the same terms as the free attaching Placement Options in accordance with the prospectus intended to be lodged with ASIC and ASX on 20 February 2025.



### Placement Details

TVN : ORDINARY FULLY PAID

19/2/2025

### Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                     |
| 1,001 - 5,000              |                   | %                                                                                                     |
| 5,001 - 10,000             |                   | %                                                                                                     |
| 10,001 - 100,000           |                   | %                                                                                                     |
| 100,001 and over           |                   | %                                                                                                     |



Issue details

---

**Number of +securities to be quoted**

85,714,289

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10500000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| TVN : ORDINARY FULLY PAID                 | 2,007,698,919                               |
| TVNOA : OPTION EXPIRING 30-JUN-2027       | 113,565,835                                 |
| TVNO : OPTION EXPIRING 30-JUN-2026        | 76,610,552                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| TVNAA : PERFORMANCE RIGHTS                    | 30,500,000                                  |
| TVNAD : OPTION EXPIRING 30-JUN-2026 EX \$0.30 | 10,000,000                                  |
| TVNAE : OPTION EXPIRING 30-JUN-2028 EX \$0.50 | 10,000,000                                  |
| TVNAF : OPTION EXPIRING 30-JUN-2027 EX \$0.40 | 10,000,000                                  |
| TVNAJ : CONVERTIBLE NOTES                     | 985,302                                     |
| TVNAK : OPTION EXPIRING 31-DEC-2027 EX \$0.10 | 28,000,000                                  |
| TVNAG : OPTION EXPIRING 30-JUN-2026 EX \$0.30 | 6,333,331                                   |
| TVNAH : OPTION EXPIRING 30-JUN-2027 EX \$0.40 | 6,333,331                                   |
| TVNAI : OPTION EXPIRING 30-JUN-2028 EX \$0.50 | 6,333,331                                   |