



26 September 2017

ASX Market Announcements Office
Via: Online Lodgement

ASIC Form 484 – Cancellation of on-market buy-back shares

Treasury Wine Estates Limited attaches ASIC Form 484, which sets out the number of shares bought back and cancelled between 1 September 2017, being the commencement of the on-market buy-back, and 22 September 2017 inclusive.

Yours faithfully

A handwritten signature in black ink, appearing to read 'F Last', is positioned above the printed name of the signatory.

Fiona Last
Company Secretary



Change to company details

Company details

Company name

TREASURY WINE ESTATES LIMITED

Australian Company Number (ACN)

004 373 862

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Fiona Kathryn LAST

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Fiona Kathryn LAST

Capacity

Secretary

Signature

Date signed

26-09-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	5868602	84115499.16	

Earliest Date of cancellation **05-09-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	732266431	3467528720.84	0.00

Earliest date of change **05-09-2017**