Rule 3.8A

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Treasury Wine Estates Limited	24 004 373 862

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	17 August 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	7,348,602	470,000
4	Total consideration paid or payable for the shares/units	$104,858,087.16	$6,422,644.00

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: $14.570 date: 6-Sep-17 lowest price paid: $13.750 date: 26-Sep-17	highest price paid: $13.730 lowest price paid: $13.620 highest price allowed under rule 7.33: $14.744

Participation by directors

6	Deleted 30/9/2001.	n/a

How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	Up to the number of shares with an aggregate buy-back consideration of $188,719,269

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .... Date: 28 September 2017
(Company Secretary)

Print name: Fiona Last

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+ See chapter 19 for defined terms.