

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                               |                |
|-------------------------------|----------------|
| Name of entity                | ABN/ARSN       |
| Treasury Wine Estates Limited | 24 004 373 862 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                |
|---|-----------------------------------|----------------|
| 1 | Type of buy-back                  | On-market      |
| 2 | Date Appendix 3C was given to ASX | 17 August 2017 |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day                       |
|---|----------------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 15,163,079<br>513,770              |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$225,378,394.38<br>\$8,737,172.62 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|                                        | <b>Before previous day</b>                                                                          | <b>Previous day</b>                                                                                                    |
|----------------------------------------|-----------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | highest price paid: \$17.550<br>date: 1-Feb-18<br><br>lowest price paid: \$13.610<br>date: 3-Oct-17 | highest price paid: \$17.160<br><br>lowest price paid: \$16.860<br><br>highest price allowed under rule 7.33: \$17.914 |

**Participation by directors**

6 Deleted 30/9/2001.

n/a

**How many shares/units may still be bought back?**

- |                                                                                                                                                         |                                                                                      |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | Up to the number of shares with an aggregate buy-back consideration of A\$65,884,433 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Company Secretary)

Date: 8 February 2018

Print name: Fiona Last

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+ See chapter 19 for defined terms.