



Announcement Summary

Entity name

TREASURY WINE ESTATES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 13, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| TWE                | ORDINARY FULLY PAID  | 13,150,038                         | 13/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TREASURY WINE ESTATES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

24004373862

### 1.3 ASX issuer code

TWE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 31-Oct-2023 09:25          | New - Proposed issue of securities - TWE | A placement or other type of issue               |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TWE : ORDINARY FULLY PAID

Issue date

13/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



## Issue details

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**Number of +securities to be quoted**

13,150,038

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The shares have been issued as partial consideration for TWE's acquisition of DAOU (as announced to the market on 31 October 2023).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

11.970000

**Any other information the entity wishes to provide about the +securities to be quoted**

50% of the securities (6,575,019 shares) will be held in voluntary escrow for one-year, with the remaining 50% (6,575,019 shares) subject to a two-year voluntary escrow.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| TWE : ORDINARY FULLY PAID                 | 811,426,445                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| TWEAB : DEFERRED SHARE RIGHTS             | 301,217                                     |
| TWEAA : PERFORMANCE RIGHTS                | 4,823,737                                   |