

MOUNT BURGESS MINING N.L.

ACN: 009 067 476

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Our Ref: L6615

29 October 2004

The Australian Stock Exchange Limited
Company Announcements Office
10th Floor
20 Bond Street
Sydney NSW
Australia

Dear Sir,

Following are the results of the Resolutions put to members of the Company at today's Annual General Meeting.

Resolution 1 To receive and consider the financial report, including the directors' declaration, for the year ended 30 June 2004 and related directors' report and audit report.

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
45,865,389	7,668	-	306,928

Resolution 2 To consider and if thought fit, pass the following as an ordinary resolution:

"that Mr Alfred Patrick Stirling, a director appointed since the last Annual General Meeting, retires by rotation in accordance with Clause 13.3 of the Company's Constitution, and being eligible, be re-elected as a Director of the Company."

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
45,865,389	7,668	-	306,928

Resolution 3 To consider and if thought fit, pass the following as an ordinary resolution:

“that Mr Martin Lindsay Spence, a director appointed since the last Annual General Meeting, retires by rotation in accordance with Clause 13.3 of the Company’s Constitution, and being eligible, be re-elected as a Director of the Company.”

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy’s Discretion
45,865,389	7,668	-	306,928

Resolution 4 To consider and if thought fit, pass the following as an ordinary resolution:

“that the placement as announced to the Australian Stock Exchange on 17 May 2004 of 3,800,000 ordinary shares, which rank parri passu with existing shares, to J P Morgan Australia Ltd, Running Water Ltd and Citicorp Nominees at a value of \$0.07 per share to raise the Company \$266,000 be approved.”

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy’s Discretion
45,778,771	94,286	-	306,928

Resolution 5 To consider and if thought fit, pass the following as an ordinary resolution:

“that the placement as announced to the Australian Stock Exchange on 9 July 2004, of 8,000,000 ordinary shares, which rank parri passu with existing shares, to Nefco Nominees, J P Morgan Noms Australia, H Strik, Lockerbie Pty Ltd, Bizzell Nominees Pty Ltd, Blight Superannuation Pty Ltd, Pacific International Petroleum Pty Ltd, Cen Pty Ltd, Dadlon Pty Ltd, J E Reeves/B J Reeves (Darcy S/F), D P McManus/A E Newton (Wattle S/F), B F & EB Miers (Miers Transport S/F), R Keene, P L Ang, Ms D Brun at a value of \$0.07 per share to raise the Company \$560,000 be approved.”

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy’s Discretion
45,778,771	94,286	-	306,928

Resolution 6 To consider and if thought fit, pass the following as an ordinary resolution:

“that the placement as announced to the Australian Stock Exchange on 21 September 2004, of 6,000,000 ordinary shares, which rank parri passu with existing shares, to Citicorp Nominees, J P Morgan Noms Australia, R Keene, Jogib Investments Pty Ltd, Cen Pty Ltd, BF & EB Miers (Miers Transport S/F), Dadlon Pty Ltd, J E Reeves/BJ Reeves (Darcy S/F), at a value of \$0.07 per share to raise the Company \$420,000 be approved.”

Resolution was decided by show of hands.

Total number of proxy votes exercisable by proxies validly appointed:

For	Against	Abstain	At Proxy's Discretion
45,778,771	94,286	-	306,928

Yours faithfully,

Dean Scarparolo
Company Secretary