

MOUNT BURGESS MINING N.L.

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ASX RELEASE

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Assay Results from Drilling, Kihabe Base Metals Project, Botswana Mount Burgess Mining N.L. 100%

Further assay results using the ICP-OES method have been received from RC infill drilling on the above project, (see diagram attached).

Section 11,600E (see section attached).

KRC056 10,110N (WGS84 Z34 Sth 7,822,475N/502,147E) Dip - 60 deg
 Azimuth 159 deg

Drilled to test for mineralisation down to 150m RL, returned the following assays:

From	To	Zinc	Lead	Copper	Vanadium	Silver
61	62					
62	63			3m		
63	64			0.17%		
64	65		1.36%			16.5g/t 0.53oz/t
67	68			0.11%		
69	70			2m		
70	71			0.13%		
72	73			3m		
73	74			0.16%		
74	75					

(cont'd...)

From	To	Zinc	Lead	Copper	Vanadium	Silver	
99	100			2m			
100	101			0.21%			
101	102					5m	4.00oz/t
102	103					124.4g/t	
103	104						
104	105						
105	106						
106	107						
107	108		9m				
108	109		1.51%			19.5g/t	0.63oz/t
109	110						
110	111	22m				3m	0.41oz/t
111	112	2.12%				12.7g/t	
112	113						
113	114						
114	115						
115	116						
116	117						
117	118						
118	119						
119	120						
120	121						
121	122		2.61%	0.10%		73.6g/t	2.37oz/t

125	126					11.9g/t	0.38oz/t
126	127						
127	128						
128	129						
129	130						
130	131						
131	132						
132	133						
133	134		1.17%				
134	135						
135	136						
136	137						
137	138						
138	139	27m					
139	140	1.60%				10.4g/t	0.33oz/t
140	141						
141	142						
142	143				3m		
143	144				328ppm		
144	145						
145	146						
146	147						
147	148						
148	149						
149	150				4m		
150	151				808ppm		
151	152						

KRC058 10,130N (WGS84 Z34 Sth 7,822,488N/502,127E) Dip - 60 deg
Azimuth 159 deg

Drilled to test for mineralisation down to 150m RL, returned the following assays:

From	To	Zinc	Lead	Copper	Vanadium	Silver	
70	71				265ppm		
87	88						
88	89						
89	90			8m			
90	91			0.32%			
91	92						
92	93						
93	94			incl			
94	95			2m			
				0.70%			
100	101			0.11%			
112	113						
113	114			3m			
114	115			0.19%			
116	117						
117	118						
118	119	7m	5m			5m	0.44oz/t
119	120	2.07%	3.34%			13.8g/t	
120	121						
121	122						
122	123						
125	126	2m					
126	127	1.29%					
135	136	1.58%		0.27%		84.2g/t	2.71oz/t
139	140	1.22%					
140	141					13.4g/t	0.43oz/t

(cont'd...)

From	To	Zinc	Lead	Copper	Vanadium	Silver
143	144					
144	145					
145	146					
146	147					
147	148					
148	149					
149	150					
150	151					
151	152					
152	153					
153	154					
154	155					
155	156	26m 1.68%	1.14%			
156	157					
157	158		1.35%			
158	159					
159	160					
160	161					
161	162		2m			2m
162	163		2.12%	0.14%		31.8g/t 1.02oz/t
163	164					
164	165					
165	166		2m			31.9g/t 1.03oz/t
166	167		1.71%			
167	168				4m 930ppm	
168	169					
169	170					

Results from AP0012, KIH006, KIH007, KIH010 and KRC054 on this section have previously been announced.

Results for KRC059 on this section are still pending.

The above results are part of an infill drilling programme currently being conducted by the Company, with the intention of upgrading this 2.4km long zone of mineralisation to a JORC compliant resource, down to a vertical depth of 150m.

Further results from other sections are pending.

The information in this report that relates to exploration results, together with any related assessments and interpretations, is based on information compiled by Mr Giles Rodney (Rod) Dale of G R Dale & Associates, who is a non-executive Director of the Company. Mr Dale is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Dale has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Dale consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

For further information please contact:

Nigel Forrester

CEO

Mount Burgess Mining N.L

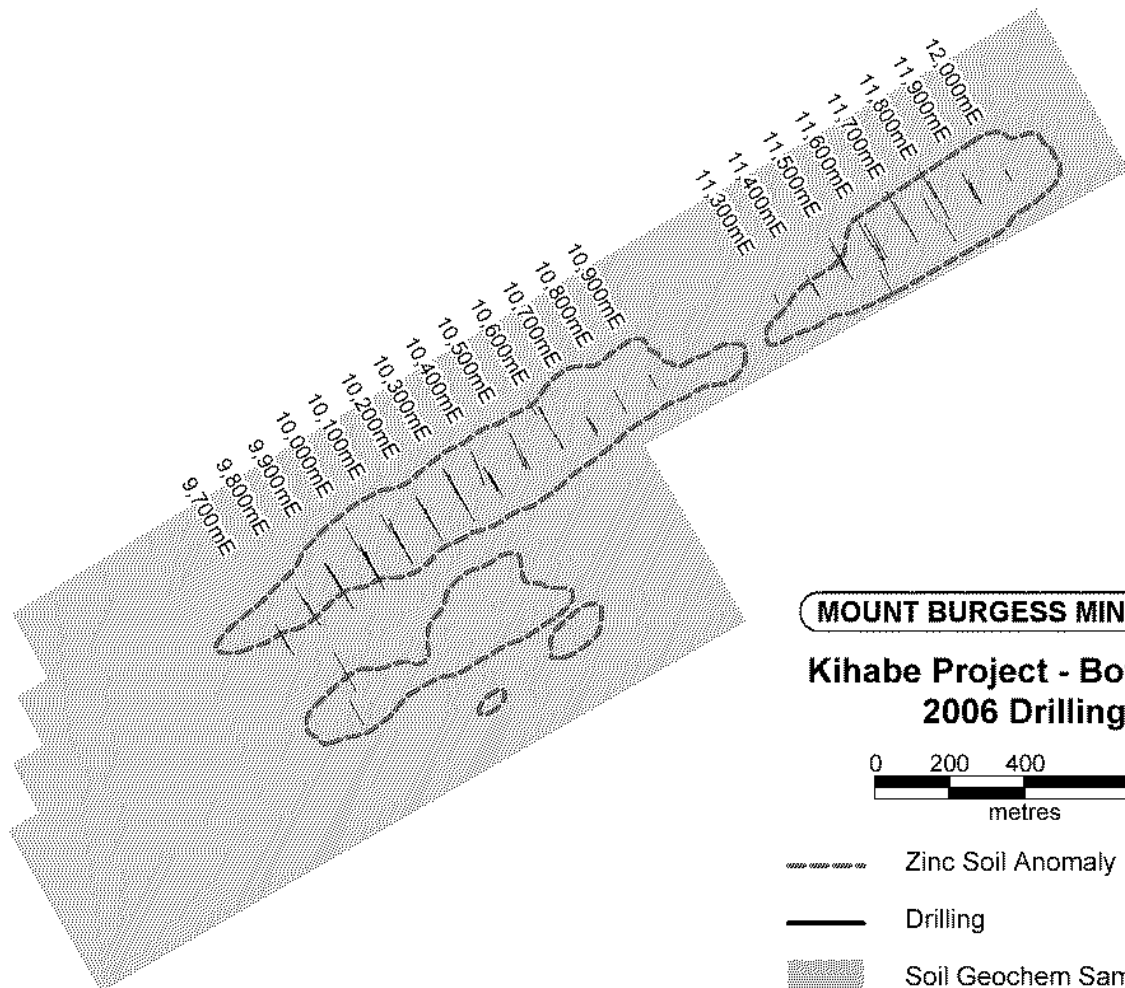
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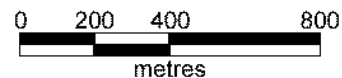
or **Rod Dale**

Technical Director of Geology



MOUNT BURGESS MINING N.L.

**Kihabe Project - Botswana
2006 Drilling**



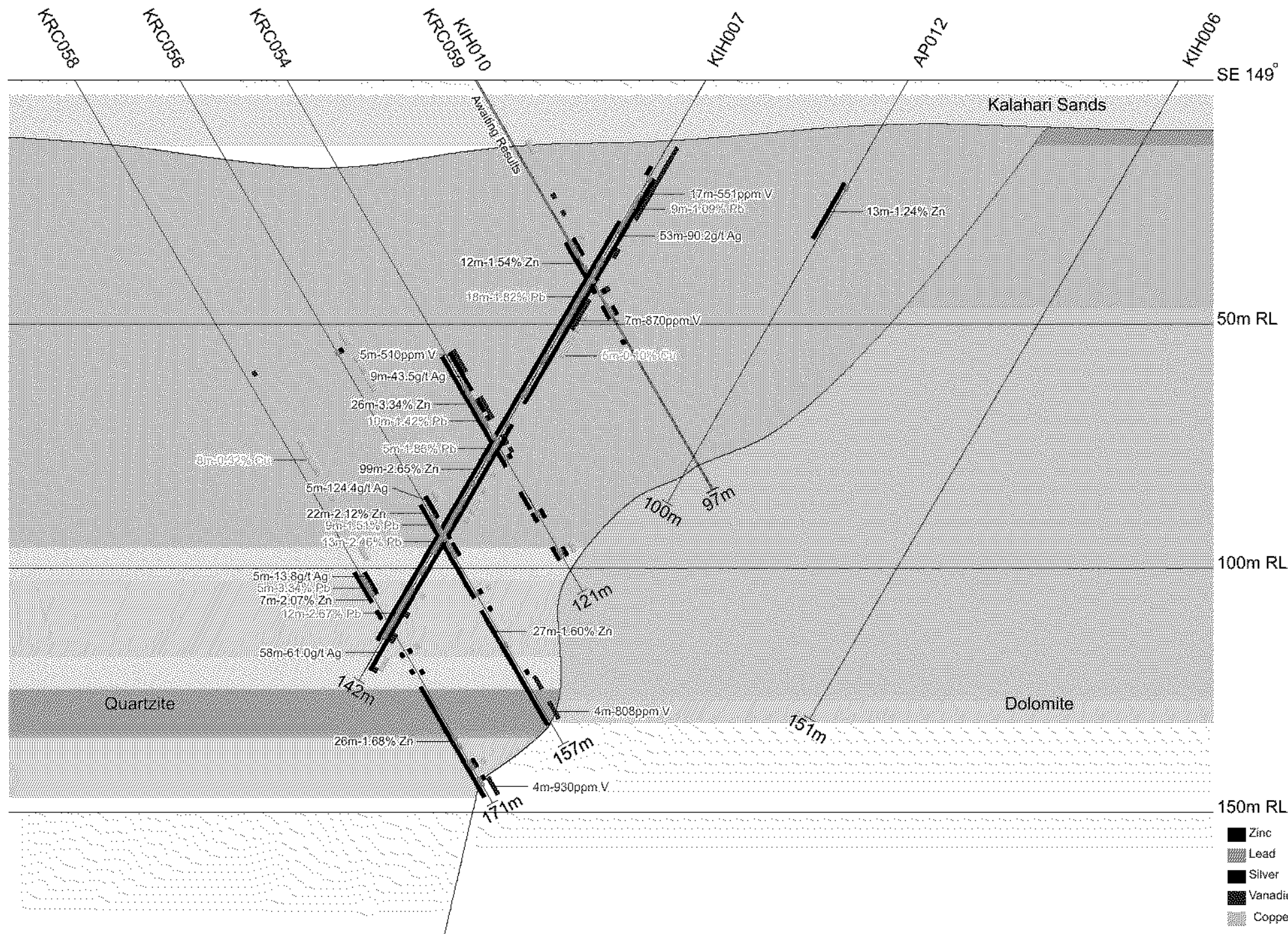
Zinc Soil Anomaly



Drilling



Soil Geochem Sampling Area



Section 11,600mE showing Zinc, Lead, Silver, Vanadium and Copper Results