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ASX RELEASE

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Kihabe Base Metals Project – Zinc Assay Checks

Ravensgate, Consulting Geologists, commissioned by the Company to produce a resource model and estimate based on drilling results to date on the Company's Kihabe Base Metals Project in Botswana, has compiled an initial statistical analysis of sample grade comparisons between the primary assay results (including those announced to the market) and independent check assay results conducted by Genalysis Laboratory Services in Perth (Genalysis).

Ravensgate's analysis was run on 184 primary samples that have so far been checked by Genalysis with the following results:

Lead: All primary results (including those announced to the market) and Genalysis check assay results showed an excellent correlation.

Zinc: All primary assay results, regardless of grade (including those announced to the market) were on average 20% lower in value when compared with the check assays conducted by Genalysis.

To confirm whether or not the zinc assay results, which the Company has announced to the market, have been understated by some 20%, the Company has arranged for further check assays to be conducted on the original sample pulps in the primary laboratory as well as in an independent laboratory.

The process of checking assay results is necessary prior to releasing a resource estimate.

The information in this report that relates to exploration results, together with any related assessments and interpretations, is based on information compiled by Mr Giles Rodney (Rod) Dale of G R Dale & Associates, who is a non-executive Director of the Company. Mr Dale is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Dale has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Dale consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

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