

MOUNT BURGESS MINING N.L.

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ASX RELEASE

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**Kihabe Zinc Project, Botswana
Mount Burgess Mining N.L. 100%**

HIGH GRADE ASSAYS RETURNED FROM GOSSAN SAMPLE

Assay results using ICP/OES have been returned from a rock sample of in-situ, sub-outcropping gossan.

The grades of these assays are as follows:

Zinc	21.95%
Lead	7.63%
Silver	6.60z

This sample was taken from an area some 10 kilometres south of the Company's Kihabe Zinc resource where it is currently conducting a RC/diamond core drilling programme. The sub-outcropping gossan, which lies beneath a layer of Kalahari sands, has been found in the north western portion of a previously generated high grade zinc geochemical anomaly (in excess of 1,000ppm) which covers an area some 600 metres east-west and 200 metres north-south. This high grade anomaly is part of a much larger elevated zinc anomaly (in excess of 50ppm), which runs for some 6 kilometres east-west.

Previous attempts to locate the source of the high grade anomaly were concentrated in a lower lying area, coincident with the highest grade portion of the anomaly. The Company now believes this high grade zone is a product of drainage concentration, sourced from this gossan, which is situated in an elevated area along the base of a range of hills.

The extent of this gossan is not yet known, as it lies beneath a layer of Kalahari sands, though further work will be conducted in this area now that the source of the anomaly has been discovered. It is planned to drill this gossan in this current drilling programme.

The information in this report that relates to exploration results, together with any related assessments and interpretations, is based on information compiled by Mr Giles Rodney (Rod) Dale of G R Dale & Associates, who is a non-executive Director of the Company. Mr Dale is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Dale has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Dale consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

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