

MOUNT BURGESS MINING N.L.

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ASX RELEASE

8 February 2010

MINISTERIAL VISIT TO THE COMPANY'S KIHABE ZINC/LEAD/SILVER PROJECT, WESTERN NGAMILAND BOTSWANA

The Hon Minister for Minerals, Energy and Water Affairs, Botswana, **Dr Ponatshego Kedikilwe**, accompanied by staff members from his Department and the Department of Geological Survey of Botswana, visited the Company's Kihabe Project, staying overnight at Kihabe camp on the 26th January 2010.

A Project update, based on recent announcements, was presented by the Company to the Hon Minister (refer to the Company's web site – Presentation to The Ministry of Mines, Botswana, 26th January 2010) outlining the issues necessary for the Project to move forward. Such issues covered the processes required to be fulfilled by the Company to progress to a Project Bankable Feasibility Study. Other major issues addressed included the provision of sufficient power to site and the upgrade of site access.

The Hon Minister requested the Company make a formal submission outlining what is required for the Project regarding infrastructure for production purposes.

In the meantime the Hon Minister has responded in the form of the **attached letter**, the release of which he has approved.

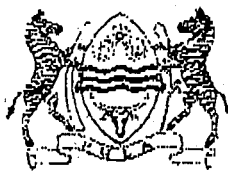
The information in the presentation to the Ministry of Mines Botswana posted to the Company's website that relates to exploration results, together with any related assessments and interpretations, is based on information approved for release by Mr Giles Rodney Dale of GR Dale and Associates. Mr Dale is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Dale has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves". Mr Dale consents to the inclusion in the presentation of the matters based on this information in the form and context to which it appears.

Yours sincerely,



Nigel Forrester
Managing Director

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REPUBLIC OF BOTSWANA

MINISTRY OF MINERALS,
ENERGY AND WATER
RESOURCES,
PRIVATE BAG 0018
GABORONE
BOTSWANA

2 February 2010

Mr Nigel Forrester
Chairman and Managing Director
Mount Burgess Mining N.L.
Level 4, 109 St Georges Terrace
Perth, Western Australia 6000

Dear Mr Forrester,

TOUR OF EXPLORATION AND MINING SITES: 25-29 January, 2010

On behalf of my delegation, and on my own behalf, I wish to express my appreciation of your excellent hospitality and acceding to see us during my recent tour despite your tight schedule.

I am particularly encouraged by your commitment to the project. As I said, the government has an interest in the success of the project. The start of production would mean job creation and poverty reduction.

I do appreciate the promising prospects of the site. The potential development instils considerable confidence in the future of mining in Botswana.

Government is committed to doing what can possibly be done and using our best endeavours to facilitate progress through creation of an enabling environment.

The projects are a good omen for the country's prosperity and economic diversification. I am grateful that the projects bring prospects for technology and skills transfer, which Botswana needs.

I thank you and I am looking forward to the success of your projects.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Ponatshego'.

Ponatshego H K Kedikilwe (Dr.)

Minister of Minerals, Energy and Water Resources

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