

Announcement Summary

Entity name

TYRO PAYMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 08, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYR	ORDINARY FULLY PAID	203,559	03/02/2022
TYR	ORDINARY FULLY PAID	28,102	16/02/2022
TYR	ORDINARY FULLY PAID	148,159	02/03/2022
TYR	ORDINARY FULLY PAID	11,433	18/03/2022
TYR	ORDINARY FULLY PAID	51,189	29/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TYRO PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49103575042

1.3 ASX issuer code

TYR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

167,363

The first date the options were exercised or other +convertible securities were converted

17/1/2022

The last date the options were exercised or other +convertible securities were converted

20/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

3/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

167,363

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.130000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

35,681

The first date the options were exercised or other +convertible securities were converted

17/1/2022

The last date the options were exercised or other +convertible securities were converted

18/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

3/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

27,852

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.49000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Number of +securities to be quoted

7,829

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.76000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

**The first date the options were
exercised or other +convertible
securities were converted****The last date the options were
exercised or other +convertible
securities were converted**

14/1/2022



Please state the number of options that were exercised or other +convertible securities that were converted

143

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

3/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

143

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.130000

Any other information the entity wishes to provide about the +securities to be quoted

143 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

372

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

20/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

3/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

372

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.130000

Any other information the entity wishes to provide about the +securities to be quoted

186 shares issued are subject to a trading restriction to 1 September 2022 and a further 186 shares issued are subject to a trading restriction to 1 September 2023 under the terms of the September 2019 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)



ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,535

The first date the options were exercised or other +convertible securities were converted

31/1/2022

The last date the options were exercised or other +convertible securities were converted

11/2/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

16/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

5,535

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.250000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,668

The first date the options were exercised or other +convertible securities were converted

2/2/2022

The last date the options were exercised or other +convertible securities were converted

9/2/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management**



personnel (KMP) or an +associate?

☒ No

Issue date

16/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

668

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.76000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Number of +securities to be quoted

5,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

The first date the options were exercised or other +convertible securities were converted

29/1/2022

The last date the options were exercised or other +convertible securities were converted

11/2/2022



Please state the number of options that were exercised or other +convertible securities that were converted

13,188

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

16/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

13,188

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.250000

Any other information the entity wishes to provide about the +securities to be quoted

905 shares issued are subject to a trading restriction to 31 December 2022 and a further 11,381 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,711

The first date the options were exercised or other +convertible securities were converted

29/1/2022

The last date the options were exercised or other +convertible securities were converted

7/2/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

16/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

3,711

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.250000

Any other information the entity wishes to provide about the +securities to be quoted

3,711 shares issued are subject to a trading restriction to 1 September 2023 under the terms of the September 2019 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)



ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,305

The first date the options were exercised or other +convertible securities were converted

14/2/2022

The last date the options were exercised or other +convertible securities were converted

24/2/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

2/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

4,305

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.670000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

127,174

The first date the options were exercised or other +convertible securities were converted

1/2/2022

The last date the options were exercised or other +convertible securities were converted

22/2/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management**



personnel (KMP) or an +associate?

☒ No

Issue date

2/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

96,758

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.76000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Number of +securities to be quoted

30,416

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

The first date the options were exercised or other +convertible securities were converted

18/2/2022

The last date the options were exercised or other +convertible securities were converted

24/2/2022



Please state the number of options that were exercised or other +convertible securities that were converted

13,096

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

2/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

13,096

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.670000

Any other information the entity wishes to provide about the +securities to be quoted

238 shares issued are subject to a trading restriction to 31 December 2022 and a further 12,620 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,584

The first date the options were exercised or other +convertible securities were converted

18/3/2022

The last date the options were exercised or other +convertible securities were converted

24/2/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

2/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

3,584

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.670000

Any other information the entity wishes to provide about the +securities to be quoted

1,195 shares issued are subject to a trading restriction to 1 September 2022 and a further 2,389 shares issued are subject to a trading restriction to 1 September 2023 under the terms of the September 2019 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)



ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,208

The first date the options were exercised or other +convertible securities were converted

28/2/2022

The last date the options were exercised or other +convertible securities were converted

11/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

18/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

3,208

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.715000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,857

The first date the options were exercised or other +convertible securities were converted

28/2/2022

The last date the options were exercised or other +convertible securities were converted

8/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management



personnel (KMP) or an +associate?

☒ No

Issue date

18/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

4,857

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.715000

Any other information the entity wishes to provide about the +securities to be quoted

1,143 shares issued are subject to a trading restriction to 31 December 2022 and a further 2,572 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL



TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,368

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

28/2/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

18/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

3,368

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.715000

Any other information the entity wishes to provide about the +securities to be quoted

1,684 shares issued are subject to a trading restriction to 1 September 2022 and a further 1,684 shares issued are subject to a trading restriction to 1 September 2023 under the terms of the September 2019 Option Plan.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

11,082

The first date the options were exercised or other +convertible securities were converted

14/3/2022

The last date the options were exercised or other +convertible securities were converted

25/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

29/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

11,082

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.760000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

13,015

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

14/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

29/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

13,015

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.60000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

17,093

The first date the options were exercised or other +convertible securities were converted

14/3/2022

The last date the options were exercised or other +convertible securities were converted

23/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?☒ No**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No



Issue date

29/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

17,093

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.760000

Any other information the entity wishes to provide about the +securities to be quoted

2,285 shares issued are subject to a trading restriction to 31 December 2022 and a further 13,666 shares issued are subject to a trading restriction to 31 December 2023 under the terms of the December 2018 Option Plan.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options

The first date the options were

The last date the options were



that were exercised or other
+convertible securities that were
converted

9,999

exercised or other +convertible
securities were converted

14/3/2022

exercised or other +convertible
securities were converted

23/3/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

29/3/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

9,999

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.760000

Any other information the entity wishes to provide about the +securities to be quoted

4,031 shares issued are subject to a trading restriction to 1 September 2022 and a further 5,968 shares issued are subject to a trading restriction to 1 September 2023 under the terms of the September 2019 Option Plan.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TYR : ORDINARY FULLY PAID	517,213,596

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL	1,396,902
TYRAA : PERFORMANCE RIGHTS	5,979,227
TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,246,513
TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL	783,579
TYRAD : OPTION EXPIRING 30-APR-2026 EX \$1.50	5,762,443
TYRAE : OPTION EXPIRING 30-SEP-2026 EX \$1.79	6,511,631