



Announcement Summary

Entity name

TYRO PAYMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 18, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TYR	ORDINARY FULLY PAID	111,743	22/01/2024
TYR	ORDINARY FULLY PAID	310,349	11/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TYRO PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49103575042

1.3 ASX issuer code

TYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

104,832

The first date the options were exercised or other +convertible securities were converted

16/12/2023

The last date the options were exercised or other +convertible securities were converted

20/1/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

22/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

104,832

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

FY20, FY21, FY22 (Retention) Rights consideration + vesting condition is continued employment. FY22, FY23 Rights consideration is past service and performance.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.040000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,716

The first date the options were exercised or other +convertible securities were converted

19/12/2023

The last date the options were exercised or other +convertible securities were converted

19/1/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

22/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Yes

Issue details

Number of +securities to be quoted

5,716

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.040000

Any other information the entity wishes to provide about the +securities to be quoted

572 shares issued are subject to a trading restriction to 31 December 2024 and a further 5,144 shares issued are subject to a trading restriction to 31 December 2025 under the terms of the Dec 2018 Option Plan

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,195

The first date the options were exercised or other +convertible securities were converted

19/12/2023

The last date the options were exercised or other +convertible securities were converted

20/12/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

**Issue date**

22/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,195

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.040000

Any other information the entity wishes to provide about the +securities to be quoted

1,195 shares issued are subject to a trading restriction to 1 September 2025 under the terms of the September 2019 Option Plan

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAA : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

253,925

The first date the options were exercised or other +convertible securities were converted

21/1/2024

The last date the options were exercised or other +convertible securities were converted

1/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Steven Chapman	Steven Chapman	9,354

Issue date

11/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

253,925

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

FY20, FY21, FY22 (Retention) Rights consideration + vesting condition is continued employment. FY22, FY23 Rights consideration is past service and performance.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.120000

Any other information the entity wishes to provide about the +securities to be quoted

2,634 shares issued are subject to a trading restriction to 2 September 2024 and a further 3,508 shares issued are subject to a trading restriction to 2 September 2025 under the terms of the FY21 STI Service Right Grant

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL

TO (Existing Class)**ASX +security code and description**

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

47,766

The first date the options were exercised or other +convertible securities were converted

25/1/2024

The last date the options were exercised or other +convertible securities were converted

11/3/2024



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
David Fite	David Fite	14,286
Paul Rickard	Paul Rickard	14,286

Issue date

11/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

47,766

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.120000

Any other information the entity wishes to provide about the +securities to be quoted

5,714 shares issued are subject to a trading restriction to 31 December 2024 and a further 24,908 shares issued are subject to a trading restriction to 31 December 2025 under the terms of the Dec 2018 Option Plan

Existing +securities converting into additional +securities in an existing class



FROM (Existing Class)

ASX +security code and description

TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL

TO (Existing Class)

ASX +security code and description

TYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

8,658

The first date the options were exercised or other +convertible securities were converted

1/2/2024

The last date the options were exercised or other +convertible securities were converted

29/2/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

11/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

8,658

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration provided and a condition of vesting is continued employment with Tyro.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.120000

Any other information the entity wishes to provide about the +securities to be quoted

1,194 shares issued are subject to a trading restriction to 1 September 2024 and a further 6,270 shares issued are subject to a trading restriction to 1 September 2025 under the terms of the September 2019 Option Plan



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TYR : ORDINARY FULLY PAID	523,854,520

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TYRAG : OPTION EXPIRING 30-DEC-2024 EX NIL	269,137
TYRAA : PERFORMANCE RIGHTS	14,894,482
TYRAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,094,427
TYRAC : OPTION EXPIRING 31-AUG-2025 EX NIL	272,150
TYRAE : OPTION EXPIRING 30-SEP-2026 EX \$1.79	1,581,050