



ASX CODE: TYX

DIRECTORS

Joseph S. Pinto
Non-Executive Chairman

Bruno Seneque
Managing Director

Nick Revell
Technical Director

Frank Lesko
Non-Executive Director

Yugi Gouw
CFO/Company Secretary

SHARE REGISTRY

**Advanced Share Registry
Limited**
110 Stirling Highway
Nedlands WA 6009
T: +61 8 9389 8033
F: +61 8 9389 7871

REGISTERED OFFICE

Level 2 679 Murray Street
West Perth WA 6005
P: +61 8 9485 1040
F: +61 8 9485 1050

21 October 2016

Placement of Shares – Section 708A

Tyranna Resources Limited (TYX) has issued the following securities:

12,502,795 ordinary fully paid shares

These shares have been issued to Alliance Resources Ltd as part of an agreement in relation to the Wilcherry Joint Venture as announced on 23 September 2016.

For the purpose of Section 708A of Corporations Act 2001 ("Act"), the Company gives notice as follows:

1. This notice is being given under paragraph (5)(e) of Section 708A of the Act:
2. The Shares were issued without disclosure to investors under Part 6D.2 of the Act in reliance on Section 708A(5) of the Act:
3. As at the date of this notice, the Company has complied with:
 - The provisions of Chapter 2M of the Act as they apply to the Company; and
 - Section 674 of the Act
4. As at the date of this notice, there is no information that is "excluded information", within the meaning of Sections 708A (7) and (8) of the Act that is required to be disclosed for the purpose of Section 708A (6) of the Act.

BY ORDER OF THE BOARD

Yugi Gouw
Company Secretary
P: +61 8 9485 1040