

➤ ASX ANNOUNCEMENT

18 July 2023

ASX:TYX

Issued Capital

3,106,425,325 shares
576,935,342 @ 0.01 options
1,000,000 @ 0.075 options
1,000,000 @ 0.10 options

Directors

Joe Graziano
Paul Williams
Peter Spitalny
David Wheeler

Company Secretary

Tim Slate

About Tyranna Resources Ltd

TYX is an Australian ASX Listed explorer focused on discovery and development of battery and critical minerals in Australia and Angola.

It owns 80% of a 200km² lithium exploration project in the emerging Giraul pegmatite field located east of Namibe, Angola, Africa. It further holds potential nickel and gold tenements primarily in Western Australia.

Tyranna Resources Ltd

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Tyranna ready to complete Sinomine transaction

Tyranna Resources Limited (ASX: TYX) (Tyranna or the Company) Advises that in accordance with the terms of the Subscription Agreements executed and announced on 4 May 2023, all conditions precedents have been satisfied or waived and the Company had been advised by Sinomine that payment has been effected. Upon receipt of cleared funds, the Tyranna intends to complete the transaction.

Updated Indicative timetable

The expected key dates for the Subscription Agreements are set out below:

Event	Week ending
Issue of Phase 1 Investment Securities	21 July 2023

All dates and times are indicative only.

About Sinomine

Founded in 1999, Sinomine is a listed company on the Shenzhen stock exchange and has a market capitalization of approximately AUD \$8 billion. It has developed into a global mining group with a comprehensive resource industrial chain. Sinomine's main business and operations cover four segments: rare light mineral (cesium and rubidium) resources development & utilization, EV lithium material development & utilization, geo-technical services, and mineral properties development. Sinomine's business covers more than 40 countries, including Canada, US, UK, Norway, Zambia, Congo (DRC), Zimbabwe, Uganda, Indonesia, Malaysia and other regions in Asia, Africa, Europe, America, and Oceania.

Authorised by the Board of Tyranna Resources Ltd

Joe Graziano
Chairman