

ASX Announcement



2 February 2007

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The Manager
Company Announcement Office
Australian Stock Exchange Ltd
Level 4, 20 Bridge Street
Sydney NSW 2000

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 25 January 2007, TZ Limited ("**Company**") issued 19,362,404 fully paid ordinary shares issued in the capital of the Company ("**Shares**") as set out in the Appendix 3B released to the market on 29 January 2007.

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**") the Company hereby notifies ASX that:

- The Shares were issued without a disclosure document to investors under Part 6D.2 of the Act.
- As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act.
- As at the date of this notice there is no information that is "excluded information" as defined in sections 708A(7) and (8) of the Act.

Yours faithfully
TZ LIMITED

A handwritten signature in black ink, appearing to read 'John Falconer', written over the typed name and title.

John Falconer
Director and Company Secretary

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