



Announcement Summary

Entity name
TERRAMIN AUSTRALIA LIMITED.

Date of this announcement
Friday April 10, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options Exercisable at \$0.06, expiring 7 April 2029	33,000,000	07/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRAMIN AUSTRALIA LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67062576238

1.3 ASX issuer code

TZN

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options Exercisable at \$0.06, expiring 7 April 2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
André van Driel	André van Driel	5,000,000
André van Driel	Uma Sheeila Sivakanesan	5,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Schedule 1 of the Company's Notice of 2025 Annual General Meeting ASX announcement dated 24 April 2025 ([h
https://terramin.com.au/investors/asx-announcements/](https://terramin.com.au/investors/asx-announcements/)).

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06000000	7/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TZN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 1 of the Company's Notice of 2025 Annual General Meeting ASX announcement dated 24 April 2025 ([h
https://terramin.com.au/investors/asx-announcements/](https://terramin.com.au/investors/asx-announcements/)).

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

33,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TZN : ORDINARY FULLY PAID	2,387,663,574

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TZNAA : CONVERTIBLE NOTES	1
New class - code to be confirmed : Unlisted Options Exercisable at \$0.06, expiring 7 April 2029	33,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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