

Universal Biosensors, Inc.
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Universal Biosensors

21 May 2007

Investor Presentation

Universal Biosensors, Inc. has released a presentation outlining its activities, the progress made to date and a snapshot of what it intends to achieve in the 2007 calendar year.

The presentation is available for your convenience by Podcast.

To listen, simply click on the link below or cut and paste the link into your web browser:
<http://www.brr.com.au/event/UBI/2177/23512/wmp/lphk1618ue>

The presentation details are as follows;

- Presented by Mr Mark Morrisson, CEO
- Monday, 21 May 2007, 1:30 PM AEST

Yours sincerely,

A handwritten signature in black ink, appearing to read 'C Billingsley'. The signature is fluid and cursive, with a large initial 'C'.

Cameron Billingsley
Company Secretary

Under applicable United States securities laws all of the shares of our common stock are "restricted securities" as that term is defined in Rule 144 under the Securities Act of 1933, as amended (**Securities Act**). Restricted securities may be resold in the public market to United States persons as defined in Regulation S only if registered for resale or if they qualify for an exemption from registration under the Securities Act. We have not agreed to register any of our common stock for resale by security holders.

Forward-Looking Statements

The statements contained in this release and the presentation that are not purely historical are forward-looking statements within the meaning of the Exchange Act. Forward-looking statements in this release include statements regarding our expectations, beliefs, hopes, intentions or strategies regarding the proposed offering. All forward-looking statements included in this release and the presentation are based upon information available to us as of the date hereof, and we assume no obligation to update any such forward-looking statement as a result of new information, future events or otherwise. Our actual results could differ materially from our current expectations. We cannot assure you when, if at all, the proposed offering will occur, and the terms of any such offering are subject to change. Factors that could cause or contribute to such differences include, but are not limited to, factors and risks disclosed from time to time in reports filed with the SEC.