



12 November 2013

Mr Cameron Billingsley
Company Secretary
Universal Biosensors, Inc.
1 Corporate Avenue
Rowville
VIC 3178

Dear Mr Billingsley

I attach Form 603 notifying Universal Biosensors, Inc. that Talu Ventures Pty Ltd (Talu) has become a substantial holder in the company; and Form 605 notifying that CM Capital Investments Pty Ltd (CM Capital) has ceased to be a substantial holder.

For your information, Talu has become a substantial holder due to taking over as manager/trustee, from CM Capital, of CM Capital Venture Trust No.3 and CM Capital 3A.

Accordingly, the beneficial holders of these shares, being CM Capital Venture Trust No.3 and CM Capital 3A has not changed.

Yours sincerely

Jonathan Whitehouse
Company Secretary

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Universal Biosensors, Inc.

ACN/ARSN ACN 121 559 993

1. Details of substantial holder (1)

Name Talu Ventures Pty Ltd (ACN 161 444 211) and its associated entities listed in Part 6
ACN/ARSN (if applicable)

The holder became a substantial holder on 12/11/13

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
CHESS Depositary Interest (CDI)	17,794,384 CDIs	17,794,384	10.2%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Talu Ventures Pty Ltd as manager for CM Capital Venture Trust No.3	Power to control voting and/or disposal of securities	CDI 14,286,272
Talu Ventures Pty Ltd as trustee for CM Capital 3A	Power to control voting and/or disposal of securities	CDI 3,508,112

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Talu Ventures Pty Ltd as manager for CM Capital Venture Trust No.3	Talu Ventures Pty Ltd	Talu Ventures Pty Ltd	CDI 14,286,272
Talu Ventures Pty Ltd as trustee for CM Capital 3A	Talu Ventures Pty Ltd	Talu Ventures Pty Ltd	CDI 3,508,112

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
Talu Ventures Pty Ltd as manager for CM Capital Venture Trust No.3	24/10/13	Nil		CDI 14,286,272
Talu Ventures Pty Ltd as trustee for CM Capital 3A	24/10/13	Nil		CDI 3,508,112

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

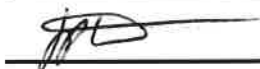
Name	Address
Talu Ventures Pty Ltd	Level 8, 379 Queen Street Brisbane QLD 4000

Signature

print name Jonathan Whitehouse

capacity Secretary

sign here



date 12/11/13

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme

UNIVERSAL BIOSENSORS, INC.

ACN/ARSN

121 559 993

1. Details of substantial holder(1)

Name

CM CAPITAL INVESTMENTS P11 LTD

ACN/ARSN (if applicable)

098 048 830

The holder ceased to be a
substantial holder on

12/11/13

The previous notice was given to the company on

18/12/12

The previous notice was dated

18/12/12

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	See annexure				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CM CAPITAL INVESTMENTS P11 LTD	LEVEL 6 379 QUEEN ST BRISBANE QLD 4000

Signature

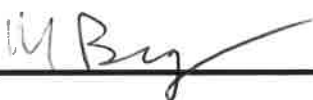
print name

MICHAEL BEGUN

capacity

DIRECTOR

sign here



date 12/11/13

Form 605
Annexure

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
12/11/2013	CM Capital Investments Pty Ltd	Transfer	Nil	165,000 CDIs	165,000
12/11/2013	CM Capital Investments Pty Ltd as manager for CM Capital Venture Trust No.3	Transfer	Nil	14,121,272 CDIs	14,121,272
12/11/2013	CM Capital Investments Pty Ltd as trustee for CM Capital 3A	Transfer	Nil	3,508,112 CDIs	3,508,112