



MARKET RELEASE

8 December 2003

USCOM LIMITED

ADMISSION TO OFFICIAL LIST

USCOM LIMITED was admitted to the Official List of Australian Stock Exchange Limited on Monday, 8 December 2003.

Official Quotation of the following securities will commence at 11.00 am E.D.S.T. on Wednesday, 10 December 2003.

12,273,125 ordinary shares fully paid issued at \$2.00 per share.

Security Code: UCM

A handwritten signature in black ink, appearing to be 'Sean Ward', written over a horizontal line.

Sean Ward
Senior Companies Advisor



COMMENCEMENT OF OFFICIAL QUOTATION- USCOM LIMITED

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Official quotation of the Company’s securities will commence on Wednesday, 10 December 2003.

12,273,125 Fully paid ordinary shares issued at \$2.00 per share (ASX Code: UCM).

ASX Code UCM (ordinary shares)

Time 11.00 am EDST

SEAT Abbreviation USCOM

ISIN AU000000UCM2 (ordinary shares)

Home Branch SYDNEY

GICS Classification Healthcare Equipment & Services (3510)

Place of incorporation: New South Wales

Secretary: Paul Butler

Registered address: Level 4
199 Clarence Street
Sydney NSW 2000

Corporate office: Level 4
199 Clarence Street
Sydney NSW 2000
Phone: (02) 9299 3770
Fax: (02) 92993929
Web address: www.uscom.com.au



Share registry and State:

Registries Limited
Level 2
28 Margaret Street
Sydney NSW 2000
Phone: (02) 9290 9600
Fax: (02) 9279 0664

Balance date:

30 June

Overseas listings:

No

Issue price:

\$2.00 per share

Underwriter

Bell Potter Securities Limited
Level 33
Grosvenor Place
225 George Street
Sydney NSW 2000

Phone: (02) 9255 7200
Fax: (02) 9251 6992
Toll Free: 133 788

CHESS

Chess Approved. The Company will also operate an issuer sponsored subregister.

Distribution Policy

Nil

Activities

The Company has developed and manufactured a device, the "USCOM Monitor", that provides an alternative to existing invasive and expensive methods of cardiac output measurement and is now ready for commercialisation.

ASX Restricted securities

25,726,875 common shares fully paid, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of quotation.

200,000 options exercisable at \$2.00 and expiring 27 October 2007, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of quotation.

ASX Contact:	Sean Ward
Business Unit	Companies [Sydney]
Ext.No:	7565



Date:	# 2000
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