



Uscom Limited

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ASX Limited
Company Announcement Office
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Sydney NSW 2000

20 June 2013

CLEANSING STATEMENT – PULSECOR ASSET ACQUISITION

On 17 June 2013, Uscom Limited (Uscom) issued 5,000,000 fully paid ordinary shares at \$0.50 per share. Of the 5,000,000 shares issued, 3,250,940 shares are under escrow for a period of 12 months and 1,209,560 shares are under escrow for a period of 24 months. 539,500 shares of the shares issued are not under escrow (**New Shares**).

Uscom gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Uscom gives notice that:

1. Uscom issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Uscom has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Uscom; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

Yours faithfully,

Sarah Prince
Company Secretary

The measure of life.