



Uscom Limited

ABN 35 091 028 090

Level 7, 10 Loftus Street

Sydney NSW 2000 Australia

T+612 9247 4144 F+612 92478157

www.uscom.com.au

ASX Limited
Company Announcement Office
20 Bridge Street
Sydney NSW 2000

6 August 2013

CLEANSING STATEMENT –EXERCISE OF OPTIONS & PRIVATE PLACEMENT

On 30 July and 6 August 2013 respectively, Uscom Limited (Uscom) issued:

- 25,000 fully paid ordinary shares (**New Shares**) at \$0.0595 per New Share pursuant to an exercise of options; and
- 150,000 New Shares at \$0.20 per New Share under a private placement.

Uscom gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Uscom gives notice that:

1. Uscom issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Uscom has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Uscom; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

Yours faithfully,

Catherine Officer
Company Secretary

The measure of life.