



Uscom Limited

ABN 35 091 028 090

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ASX Limited
Company Announcements Office
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14 November 2013

CLEANSING STATEMENT – PRIVATE PLACEMENT

On 14 November 2013, Uscom Limited (**Uscom**) issued 166,667 fully paid ordinary shares at 0.15c per share to Ms Sheena Jack (**New Shares**).

Uscom gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the Act).

Uscom gives notice that:

1. Uscom issued the New Shares without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice, Uscom has complied with:
 - (a) The provisions of Chapter 2M of the Act as they apply to Uscom; and
 - (b) Section 674 of the Act; and
3. As at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Act).

Yours faithfully

Catherine Officer
Company Secretary

The measure of life.