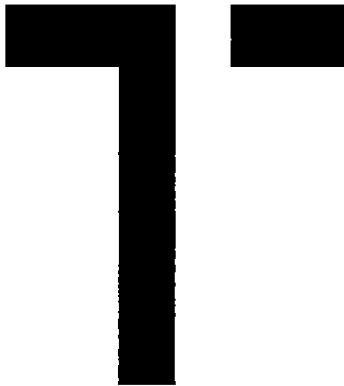




## **Tribeca**

**Investment Partners**

Tribeca Investment Partners Pty Ltd  
Level 23, 1 O'Connell Street  
Sydney NSW 2000  
T. +61 2 9640 2600  
F. +61 2 9640 2640  
[www.tribecalp.com.au](http://www.tribecalp.com.au)  
ABN 64 080 430 100 AFSL 239070

**To:** *Market Announcements*

**Organisation:** *ASX Limited*

**Fax:** *1300 135 638*

**From:** *Ken Liu*

**Pages:** *3 (Including cover sheet)*

**Date:** *20 January 2021*

**Re:** **Form 605 - Notice of ceasing to be a substantial holder**

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**Message:**

Please find attached Notice of ceasing to be a substantial holder for Universal Store Holdings Limited (ASX Code: UNI).

Regards

**Ken Liu**  
**Compliance Manager**

Encl.

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **UNIVERSAL STORE HOLDINGS LIMITED**ACN/ARSN **628 836 484****1. Details of substantial holder (1)**Name **TRIBECA INVESTMENT PARTNERS PTY LTD**ACN/ARSN (if applicable) **080 430 100**The holder ceased to be a substantial holder on **19/01/2021**The previous notice was given to the company on **20/11/2020**The previous notice was dated **20/11/2020****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change    | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|-------------------|----------------------------------------|----------------------|-----------------------------------------------|---------------------------------------------|-------------------------|
| <b>Annexure A</b> |                                        |                      |                                               |                                             |                         |
|                   |                                        |                      |                                               |                                             |                         |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| <b>N/A</b>                        |                       |
|                                   |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                                       | Address                                              |
|--------------------------------------------|------------------------------------------------------|
| <b>Tribeca Investment Partners Pty Ltd</b> | <b>Level 23, 1 O'Connell Street, Sydney NSW 2000</b> |
|                                            |                                                      |

**Signature**print name **Ken Liu**capacity **Compliance Manager**

sign here

date **20/01/2021**

This is Annexure A of 1 page referred to in Form 60S Notice of ceasing to be a substantial holder.

20-January-2021

  
 Authorised signatory  
 Ken Liu

Date

| UNIVERSAL STORE HOLDINGS LIMITED |                                        |                                                              |     |           |                                |               |
|----------------------------------|----------------------------------------|--------------------------------------------------------------|-----|-----------|--------------------------------|---------------|
| Date of change                   | Person whose relevant interest changed | Nature of change / Consideration given in relation to change |     |           | Class and Number of securities | Persons votes |
| 21-Dec-20                        | Tribeca Investment Partners Pty Ltd    | On-market sell                                               | AUD | 50,661    | ORD 9,961                      | - 9,961       |
| 22-Dec-20                        |                                        | On-market sell                                               | AUD | 10,612    | ORD 2,043                      | - 2,043       |
| 29-Dec-20                        |                                        | On-market sell                                               | AUD | 97,870    | ORD 18,142                     | - 18,142      |
| 30-Dec-20                        |                                        | On-market sell                                               | AUD | 82,001    | ORD 15,202                     | - 15,202      |
| 31-Dec-20                        |                                        | On-market sell                                               | AUD | 47,198    | ORD 8,750                      | - 8,750       |
| 07-Jan-21                        |                                        | On-market sell                                               | AUD | 11,367    | ORD 2,069                      | - 2,069       |
| 12-Jan-21                        |                                        | On-market sell                                               | AUD | 11,006    | ORD 2,075                      | - 2,075       |
| 13-Jan-21                        |                                        | On-market sell                                               | AUD | 25,666    | ORD 4,439                      | - 4,439       |
| 13-Jan-21                        |                                        | On-market sell                                               | AUD | 52,418    | ORD 9,066                      | - 9,066       |
| 13-Jan-21                        |                                        | On-market sell                                               | AUD | 167,824   | ORD 29,026                     | - 29,026      |
| 13-Jan-21                        |                                        | On-market sell                                               | AUD | 56,755    | ORD 9,816                      | - 9,816       |
| 13-Jan-21                        |                                        | On-market sell                                               | AUD | 754,035   | ORD 130,414                    | - 130,414     |
| 13-Jan-21                        |                                        | On-market sell                                               | AUD | 144,332   | ORD 24,963                     | - 24,963      |
| 13-Jan-21                        |                                        | On-market sell                                               | AUD | 105,814   | ORD 18,301                     | - 18,301      |
| 14-Jan-21                        |                                        | On-market sell                                               | AUD | 103,292   | ORD 17,768                     | - 17,768      |
| 14-Jan-21                        |                                        | On-market sell                                               | AUD | 19,771    | ORD 3,401                      | - 3,401       |
| 14-Jan-21                        |                                        | On-market sell                                               | AUD | 7,772     | ORD 1,337                      | - 1,337       |
| 14-Jan-21                        |                                        | On-market sell                                               | AUD | 22,992    | ORD 3,955                      | - 3,955       |
| 14-Jan-21                        |                                        | On-market sell                                               | AUD | 7,185     | ORD 1,236                      | - 1,236       |
| 14-Jan-21                        |                                        | On-market sell                                               | AUD | 14,493    | ORD 2,493                      | - 2,493       |
| 14-Jan-21                        |                                        | On-market sell                                               | AUD | 3,517     | ORD 605                        | - 605         |
| 15-Jan-21                        |                                        | On-market sell                                               | AUD | 3,090     | ORD 530                        | - 530         |
| 15-Jan-21                        |                                        | On-market sell                                               | AUD | 1,399     | ORD 240                        | - 240         |
| 15-Jan-21                        |                                        | On-market sell                                               | AUD | 9,118     | ORD 1,564                      | - 1,564       |
| 15-Jan-21                        |                                        | On-market sell                                               | AUD | 5,748     | ORD 986                        | - 986         |
| 15-Jan-21                        |                                        | On-market sell                                               | AUD | 7,841     | ORD 1,345                      | - 1,345       |
| 15-Jan-21                        |                                        | On-market sell                                               | AUD | 2,851     | ORD 489                        | - 489         |
| 15-Jan-21                        |                                        | On-market sell                                               | AUD | 40,984    | ORD 7,030                      | - 7,030       |
| 18-Jan-21                        |                                        | On-market sell                                               | AUD | 23,892    | ORD 4,206                      | - 4,206       |
| 19-Jan-21                        |                                        | On-market sell                                               | AUD | 1,694,794 | ORD 304,564                    | - 304,564     |
|                                  |                                        |                                                              |     |           |                                |               |